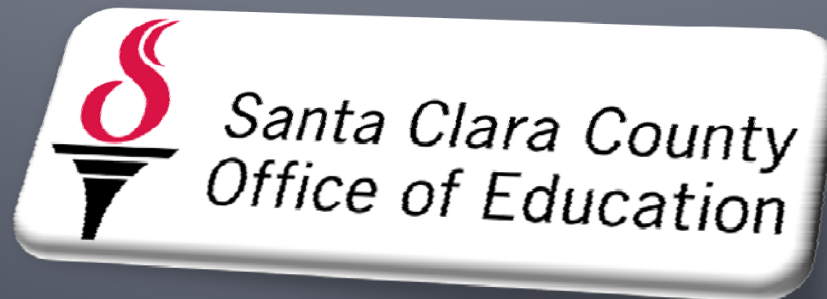


Welcome to the
QSS Migration Summit!



Welcome!

■ Introductions

- **Dr. Kelly J. Calhoun**
 - Chief Technology Officer/Asst. Superintendent
- **Kenneth Shelton**
 - Chief Business Officer/Asst. Superintendent
- **Dr. Cary Dritz**
 - Deputy Superintendent

- **Craig Blackburn**
 - Director, Technology Programs & Instructional Support Center (app support, training)
- **Teo Anley**
 - Director, Information Systems Center (sys. admin, network)
- **Jason Sholl**
 - Director, Digital Design & Media Services (printing, operations)
- **Nimrat Johal**
 - Director, District Business Advisory Services

Welcome!

- The Technology Services Branch
 - **Technical Resource Advisors Team**
 - Cindy Buck, Supervisor
 - **Systems Administration Team**
 - Peter Yang, Manager
- The Business Services Branch
 - **DBAS Support Team**
 - Cathy McKim, Manager
- The Human Resources Branch Team

Agenda

- Welcome!
- “The Big Picture” Overview
 - A reminder of the “why’s” behind what we need to do now
- Organizational Changes at the SCCOE
 - (A quick review, FYI, plus new options for support)
- QCC Implementation Information
- QCC Highlights
 - Features in QCC you might want to take advantage of now!
- Latest “Pipeline Projects” Updates
 - Upcoming features you’ll want to be aware of in your planning

“The Big Picture” Overview

- The Technical Drivers
- The Timeline
- The Challenges
- The Current Picture

- Caveat – Notes
 - What we’ll capture (so you don’t have to)!

The “Technical Drivers”

- The HP 3000 Mainframe (minicomputer)
 - MPE/iX Operating System
 - 30 year run – huge deployed user base
 - HP announces EOL in Nov. 2001 (5 year phase out)
 - Support timeline extended twice (to Dec. 2010)
- Quintessential School Systems (QSS)
 - San Carlos company – 3 mergers & acquisitions over 30 years
 - QSS “OASIS” Integrated Financial System for the HP 3000
 - Implemented at SCCOE 2003
 - Solid school business logic history, but challenges for development
 - The imperative

QSS – Other Customers

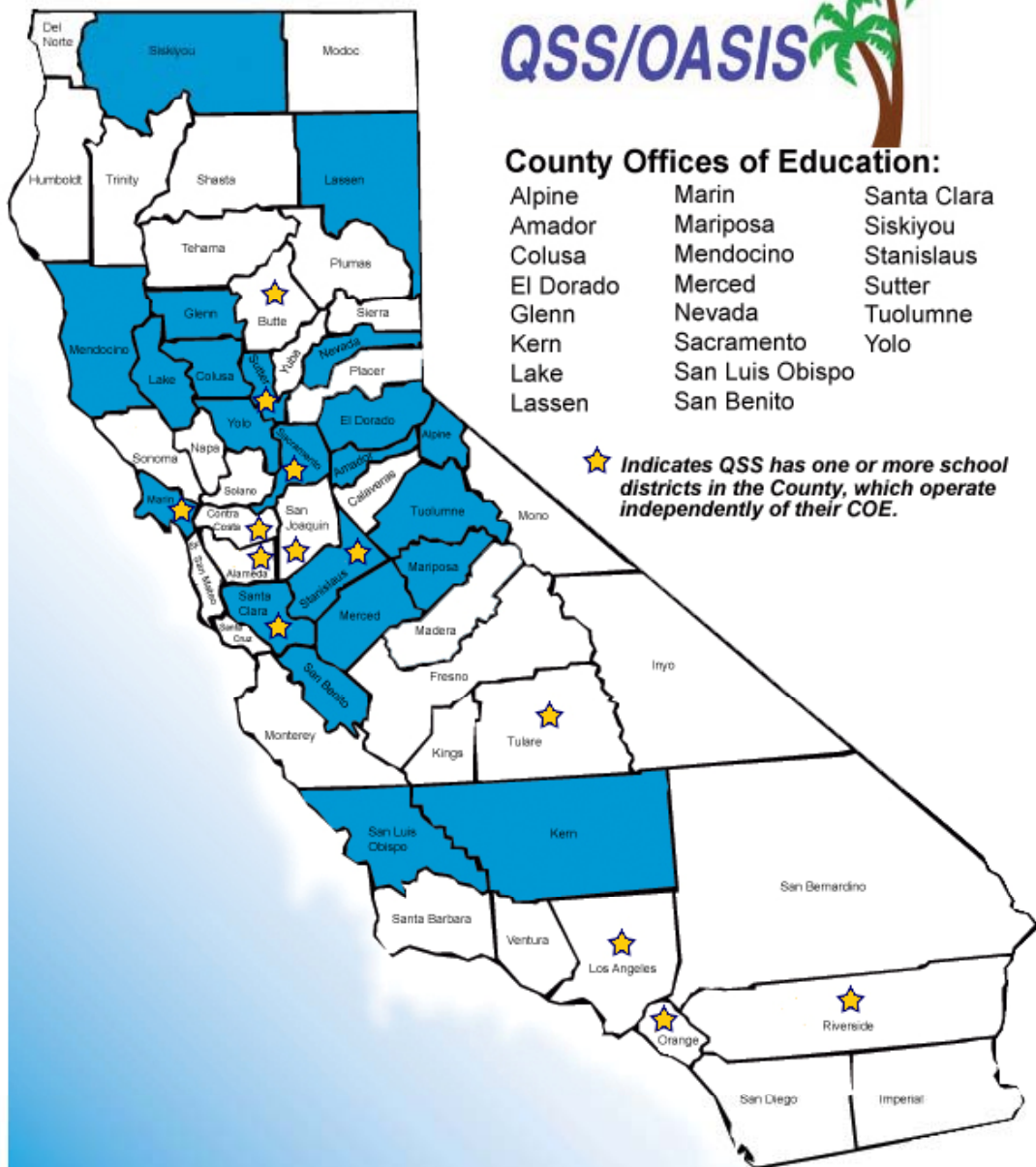
QSS/OASIS



County Offices of Education:

- | | | |
|-----------|-----------------|-------------|
| Alpine | Marin | Santa Clara |
| Amador | Mariposa | Siskiyou |
| Colusa | Mendocino | Stanislaus |
| El Dorado | Merced | Sutter |
| Glenn | Nevada | Tuolumne |
| Kern | Sacramento | Yolo |
| Lake | San Luis Obispo | |
| Lassen | San Benito | |

★ *Indicates QSS has one or more school districts in the County, which operate independently of their COE.*



The “Technical Drivers,” cont.

- QSS’ Migration Path
 - Needed to “rebuild it” on a new platform
 - Linux operating system selected
 - Much more hardware/development flexibility
 - Re-/constructing all code for the application
 - GUI (graphical user interface) priority
 - Opportunities for much more intuitive interface
 - “Evolution, not revolution”
 - Built as client-server app for Windows environment (not web... but...)

New Hardware/Software Platforms

- Blade Server Technology
 - Huge savings in total costs to deploy, maintain
 - Energy savings/greener technologies
 - Rapidly expandable
 - Virtualization technologies leveraged
- Linux-based
 - Vast expansion on development options using current tools

Why Migrate – the System Perspective

- QSS will begin charging higher rate for support on the older system (as long as it lasts)
- Hardware replacement is increasingly more expensive (and difficult, as supplies dry up)
- Hardware support is increasingly more expensive (and risky, as supplies dry up)
- Limited opportunity for expansion
- Overall, a poor strategic position to be in

Why Migrate – Functional Perspective

- Graphical User Interface (GUI) environment
 - Greatly Improved Learning Curve
- Increased Functionality
 - Improvements in operational efficiencies as you take advantage of what's there

The Timeline

- QSS' Migration Path, cont.
 - 2005 – QSS announces development of new QSS Control Center (“**QCC**”) product, and previews print manager module
 - GUI interface
 - Cue the laughter here....
 - Projected two-year development timeline
 - 12-13 modules to be completed by 2007
 - Missed it by THAT much.... 😊
 - False starts, bad Beta's, and the Blues....

The Current Picture

- Where we are today....
 - v.32 – Due to release **May 27, 2011**
 - Will add Payroll Transfers, PO Receiving
 - Then we test, etc., etc.
 - FINAL v.33 -- Due to release **August, 2011**
 - Will “complete” the last elements of the QCC product
- Yeah, but...
 - What if QSS doesn't deliver on its promised timelines?!?!?! (Betting pool anyone?) ☺
 - We have a plan for that....
 - In fact, it's important that we plan as though they're NOT going to meet them, just in case...

The Current Picture, cont.

- The Hardware Conundrum
 - To get OFF the HP 3000, we must all be on **QCC** (“Blue Screen” legacy system won’t run on new hardware)
 - To get ON **QCC**, it must be complete!
 - To have people switching back and forth from Blue Screen to **QCC** is NOT a good solution!
- Ergo...
 - It’s imperative that we all get ready for the switch and migrate what we can early, so that when the last pieces ARE tested and “ready for prime time,” we can all move over....

Back to the Timeline...

- In that dream scenario....
- IF the last updates were completed on schedule...
 - The “complete” product would be available in August
 - We’d do our extensive testing, etc., etc., before putting it in production
 - We could plan on completing training in the fall, and...
 - We could plan on December 31 as a final transition target and complete the hardware move
 - Timing from the district POV....
- BUT....

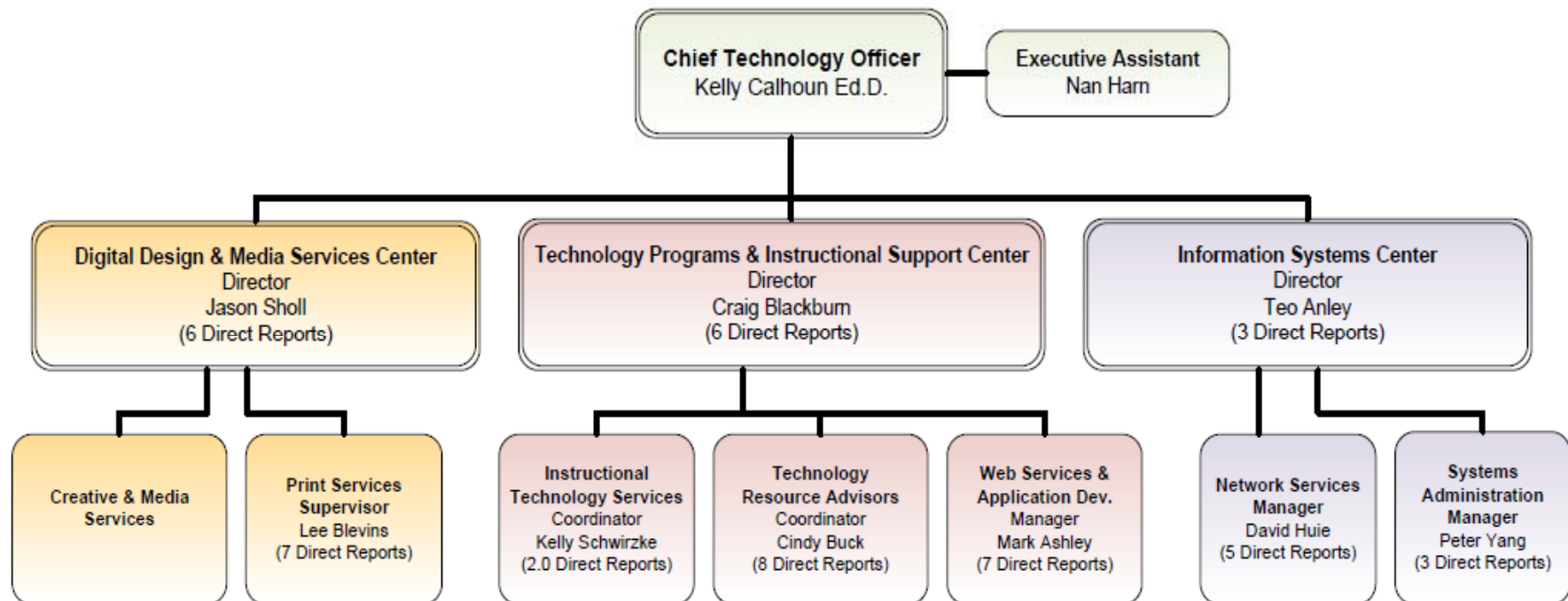
Back to the Timeline...

- But if they're not (and knowing darn well what our odds are)... 😊
 - We'll suggest moving to those modules that are ready and DISCRETE (complete operation without screen switching) now, without waiting for the rest to be completed....
 - Whatever you do in our proposed plan, there will be no time wasted
 - And that's the strategic planning we'll be helping you with today

Organizational Changes at the SCCOE

- New in 2010 – Technology Services Branch
 - Dr. Kelly J. Calhoun, Chief Technology Officer/A.S.
 - Consolidation of all SCCOE technology operations into one branch/division
 - Three new departments, organized to flow operations, training and support as and where needed....

Technology Services Branch | Directors & Managers



Your Primary Support Teams

- **TSB Help Desk**
 - *Dept.: Information Systems Center*
 - ***Help Desk Operators:***
 - *Chris Dea*
 - *Barbara Sotiriadis*
 - *Rhonda Ramirez*
- **Technology Resource Advisors**
 - *Dept.: Technology Programs and Support Center*

Your Technology Resource Advisors Team

- **Lydia Cabrera**
- **Susie Coffman**
- **Delma Davis**
- **Brenda Harris**
- **Lynette Lynn**
- **Kelvin Sei**
- **Marie Sequeira**
- **Cheryl Itatani**

Who we are

- Technology Resource Advisors
 - Seasoned staff of 8
 - 7 out of 8 have Bachelors
 - 2 out of 8 have Masters
 - 3 are credentialed
 - 28 years average experience in Information Technology
- We are intentional employees who want to help your district!

Districts Responsibilities

- Typical PC system requirements – Are your users ready?

	Recommended	Power User
Memory	2 GB	6GB
CPU Speed	2 GHZ or multi core	multi core
Operating system	Windows 7	Windows 7
Disk Space	400 MB	400 MB
Free space	2GB	2GB
Video resolution	1280 X 1024	1280 x 1024

- Attend training, where needed
- Verify your security access – Help us help you!

Technology Services Branch Training

- Online training library (currently Beta) – “Just in time”
- Live Webinars
 - from Technology Services Branch
 - from QSS
- Classroom-based training at SCCOE
- Analyst Training: One-on-One using remote connection (30 min)
- May arrange training on-site at your District based on availability
- Technology Trainer available for customized application training (Microsoft, Adobe)

5 Stages of QCC Module Implementation

- **Does not exist**
 - Exists in QSS but has no comparable in QCC
- **Preview**
 - Visible on the menu
 - Potential partial functionality
- **Beta**
 - Majority of the functionality there
 - Some pieces may have problems
- **QSS Production**
 - QSS has introduced as complete
- **TSB Production**
 - TSB has tested based on local business practices
 - May still have minor areas for improvement

Current Status of Modules

TSB Production – QSS Production – Beta – Preview – QSS Pipeline

Modules in “TSB Production” (ready for use)

- Financials
 - Account Maintenance
 - Accounts Payable
 - Accounts Payable Prelist
 - AP Batch Maintenance
 - Invoicing/Billing Management

Modules in “TSB Production” (ready for use)

- Financial, Cont.
 - Purchasing Master File Maintenance
 - Purchase Orders / Requisitions
 - Request Requisitions (PO) Review Reports
 - Vendor Lookup
 - Vendor Maintenance

Modules in “TSB Production” (ready for use)

Human Resources Core - Personnel

- Leave Information
- Benefits Management
- Applications
- Action Log
- Action Log History
- Quick Label Print
- Emergency/Medical
- Demographics
- Termination
- Employee ID Maintenance
- Comments
- Client Defined
- Name Change History
- Employment Verification

Modules in “TSB Production” (ready for use)

- Human Resource Core – Professional
 - Assignments
 - Position Control Search
 - Job History

Modules in “TSB Production” (ready for use)

- Human Resources Core – Payroll
 - W₄
 - Direct Deposit
 - Deductions
 - Pay Lines
 - Time Card Entry
 - Deferred Pay

Modules in “TSB Production” (ready for use)

- Human Resources – Sub Modules
 - Absence Tracking
 - Job Menu Benefit
 - Projection Report
 - Benefits Management Job Menu

Human Resources – Sub Modules

- Human Resources – Sub Modules
 - HR Code Maintenance
 - HR Code Maintenance 2
 - HR Query
 - HR Report/Job Selector
 - HR Utilities
 - HRX Report Launch
 - Load Benefit Projections to Budget Development

Modules in “TSB Production” (ready for use)

- Payroll Job Menu
- Personnel Downloader
- Position Control Job Menu
- Position Control Report Writer
- Request PAF Selections Report
- Projection Report
- Salary Projection to Budget Development
- Scattergram Report

QSS Production (Waiting for TSB Testing)

QSS Production – Waiting for TSB Testing

- Finance – Purchasing & Stores
- Human Resources – Roll Positions to New Year

QSS Production (awaiting TSB testing)

- Finance
 - Multi –Year Access
 - Open Payables
 - Payables Financial Report
 - Payables History
 - Payables Payments Payables
 - Reconciliation Report
 - PO Rollover Report
 - PO to Liabilities Report/Update
 - Purchase Order Board Report

QSS Production (awaiting TSB testing)

- Finance
 - Purchase Order Summary by Buyer
 - Request Remote Requisition Review Reports - Remote Administrator
 - Request Remote Requisition Review Reports - Purchasing
 - Request Remote Requisition Review Reports - Remote User
 - Request Requisitions (PO) Review Reports
 - Stores - All

QSS Production (awaiting TSB testing)

- Payroll
 - Payroll Import

Beta

(majority of functionality, some still not necessarily ready-for-prime time)

Beta

- Reverse Budget Transfers
- W2/1099 Processing (viewing W-2 and 1099 forms)
- Warrant Management

Preview

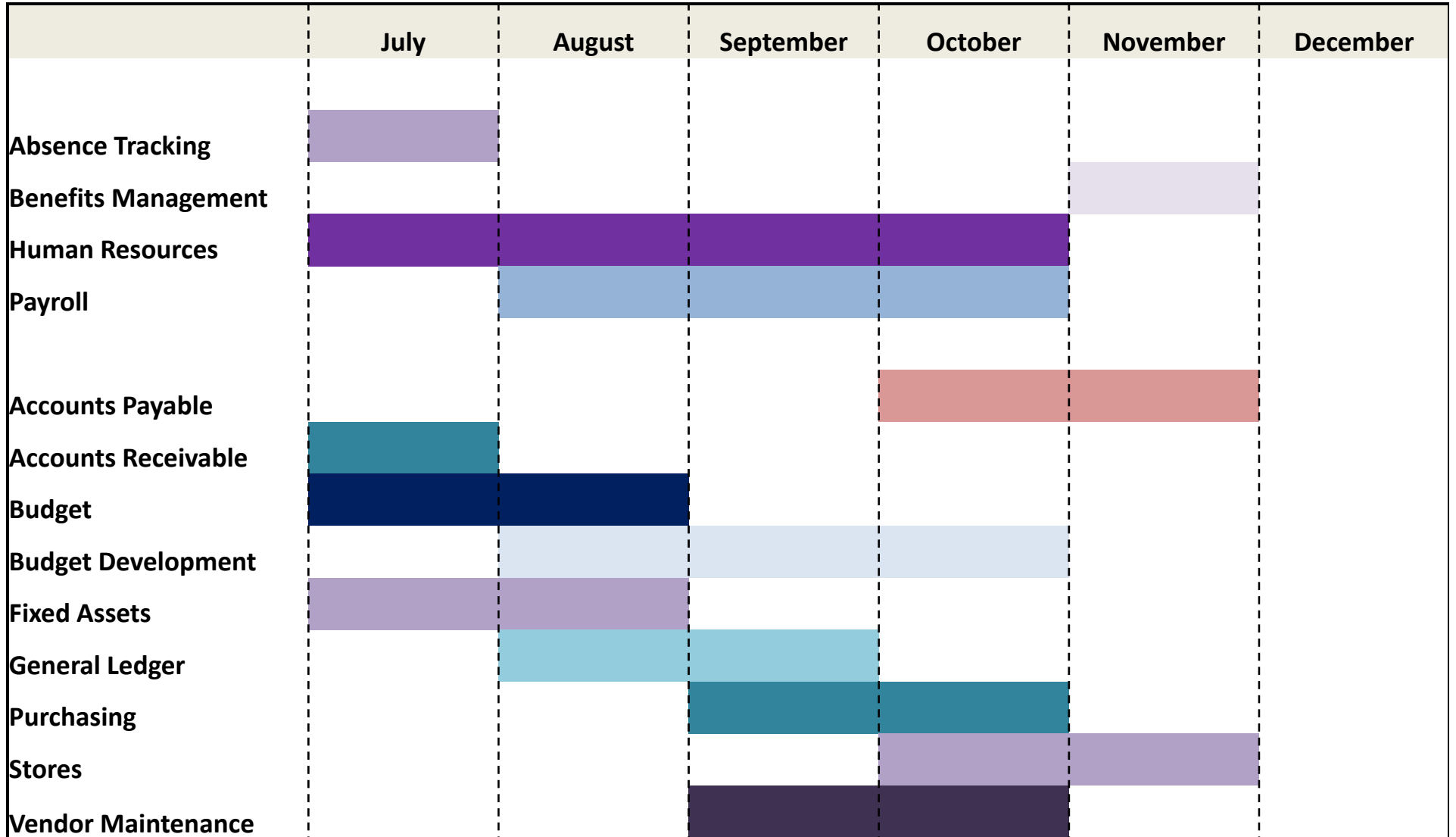
(visible on menus, potentially partial functionality)

Preview

Preview

- Payroll Transfers
- PO Receiving

QCC Migration - Proposed Timeline



QSS Pipeline




















- HR Workflow
- Budgeted FTE
- E-payables

Highlights of New Functionality in QCC

Worth the Trip

Flows from Purchasing and Receiving
TSB can help you import existing data

Fixed Assets

-   **Go**
-   Print Manager / Job Menu / Utilities
-   System Admin
-   Finance
-   Fixed Assets / Stores
 -  Fixed Assets
 -  Fixed Assets Inventory Audit [Preview Available 30.x]
 -  Fixed Assets Job Menu
 -  Fixed Assets Masterfiles
 -  Stores Maintenance and Reporting
-   W2 / 1099
-   Human Resources / Payroll

Main

Additional info

Account Splits

Identification

Asset: 0000027492

Description: VHS EDITING RECORDER/PLAYER

Tag: 0000027492

Category: 15 - AUDIO VISUAL

Type: 0160 - DVD/VCR

Serial: A4TA00432

Barcode #:

Barcode Loc:

Manufacturer: PANASONIC

Mfg. Part#:

Mfg. Model:

Condition: 06 - SURPLUS/OBSOL

Vehicle #:

License #:

Color:

Insurance Code:

Insurance Expires: / /

Warranty Expires: / /

Warranty Length: 0 Years

Manufacture Date: / /

Registration Expires: / /

Model Year: AG-1

Location

Site: 1026 - DIGITAL DESIGN

Dept:

Building: X

Floor:

Room: X

Description: EDIT SUITE

Cost

Quantity:

Unit Cost:

Market Value:

Replacement:

Salvage:

Current Depreciation:

Depreciation to Date:

Project

Local:

State:

Federal:

Acquisition and AP Payment Information

Reason:

Acquired: 02/28/1994

Vendor: 000000 Name:

Warrant#: 00000000 Issue Date: / /

Invoice: Auto APY? PO#: 574830

Disposition/Status

Reason: S1 - SURPLUS

Date: 03/23/20

File Options



Indexed Search

Asset:

Barcode #:

Search Parameters - All text fields support Wildcard search (Use * or ?)

Description:

Additional Desc:

Tag:

Cat: 15 - AUDIO VISUAL

Manufacturer:

Loc Desc:

Type: *All

Serial:

Barcode Locn:

Site: *All

Manuf. Part#:

Dept:

Condition: *All

Manuf. Model:

Building:

Invoice #:

Vehicle #:

Floor:

Audit ID:

Color:

Room:

Ins Code:

License #:

Federal Project:

Vendor:

PO#:

Status: Active
 Inactive
 Both

Local Project:

Vendor Name:

GL Fund:

Acq Reason: *All

Sub Fund:

Acq from date: / /

To: / /

Object:

File Options



Asset ID	Description	Tag #	Location Site	Location Desc	Dept	Building	Floor	Room	Cate.	Desc	Type	Desc	Co
0000025953	TIME BASE CONTROLLER	0000025953	1026 - DIGITA	CONTROL ROOM		X		X	15	AUDIO VI	0150	COMMUN:	
0000025954	13 INCH COLOR MONITOF	0000025954	1026 - DIGITA	TVS		X		X	15	AUDIO VI	0156	TV	
0000026120	MONITOR	0000026120	1026 - DIGITA	TVS		X		X	15	AUDIO VI	0156	TV	
0000026171	U-MATIC VIDEO/CAS/REC	0000026171	1026 - DIGITA	CONTROL ROOM		X		X	15	AUDIO VI	0157	VIDEO RE	
0000026323	TIME BASE CORRECTOR	0000026323	1026 - DIGITA	CONTROL ROOM		X		X	15	AUDIO VI	0166	RADIO	
0000027174	PORTABLE PROJECTOR	0000027174	1004 - TECHN	CISCO LAB		X		X	15	AUDIO VI	0151	PROJECTI	
0000027492	VHS EDITING RECORDER/	0000027492	1026 - DIGITA	EDIT SUITE		X		X	15	AUDIO VI	0160	DVD/ VCR	06
0000027825	MAGNUM QUAD BATTERY	0000027825	1026 - DIGITA	EQUIPMENT ROOM		X		X	15	AUDIO VI	0166	RADIO	
0000027827	TRIPOD	0000027827	1026 - DIGITA	EQUIPMENT ROOM		X		X	15	AUDIO VI	0166	RADIO	
0000027828	TV RECEIVER	0000027828	1026 - DIGITA	CONTROL ROOM		X		X	15	AUDIO VI	0156	TV	
0000027856	COLOR VIDEO MONITOR	0000027856	1026 - DIGITA	PRODUCTION		X		X	15	AUDIO VI	0156	TV	
0000027857	COLOR VIDEO MONITOR	0000027857	1026 - DIGITA	PRODUCTION		X		X	15	AUDIO VI	0156	TV	
0000027861	VHS RECORDER PLAYER	0000027861	1026 - DIGITA	CONTROL ROOM		X		X	15	AUDIO VI	0157	VIDEO RE	
0000028215	AUDIOMETER W/CASE	0000028215	4000 - HEAD S	FAMILY SVCS					15	AUDIO VI	0165	AUDITOR	
0000028217	PORTABLE E-CHART TEST	0000028217	4000 - HEAD S	FAMILY SVCS					15	AUDIO VI	0166	RADIO	
0000030259	LIMITTIMER SYSTEM	0000030259	1015 - GENER			X		X	15	AUDIO VI	0166	RADIO	
0000030902	TTY/ANSWERING MACHIN	0000030902	3064 - OSTER			X		X	15	AUDIO VI	0150	COMMUN:	
0000031381	LIGHTWRITER	0000031381	4000 - HEAD S	COE /HS		X		X	15	AUDIO VI	0150	COMMUN:	06
0000031410	EGE MONOGRAM BASE RA	0000031410	1031 - TRANS						15	AUDIO VI	0166	RADIO	
0000031537	EGE MONOGRAM BASE RA	0000031537	1031 - TRANS						15	AUDIO VI	0166	RADIO	
0000031688	VISUAL PRESENTER	0000031688	1026 - DIGITA	SARATOGA		X		X	15	AUDIO VI	0150	COMMUN:	
0000031732	CAMERA/FLUID HEAD	0000031732	1026 - DIGITA	CONTROL ROOM		X		X	15	AUDIO VI	0159	TV CAMEF	
0000031733	CAMERA TRIPOD	0000031733	1026 - DIGITA	CONTROL ROOM		X		X	15	AUDIO VI	0159	TV CAMEF	
0000031734	DOLLY	0000031734	1026 - DIGITA	CONTROL ROOM		X		X	15	AUDIO VI	0159	TV CAMEF	
0000032167	VIDEO SWITCHER CONTR	0000032167	1026 - DIGITA	DONATED TO MILP		X		X	15	AUDIO VI	0150	COMMUN:	

Grid Output

File Options



Asset ID	Description	Tag #	Location Site	Location Desc	Dept	Building	Floor	Room	Cate.	Desc
0000010389	31 IN COLOR MONITOR RECEIVER	0000010389	4000 - HEAD START	TTC					15	AUDI
0000010412	4FREQ/23025 TRANSMITTER TUNER	0000010412	1026 - DIGITAL DESIGN & MEDIA SERVICE	CONTROL ROOM		X		X	15	AUDI
0000010413	4FREQ/23075 TRANSMITTER TUNER	0000010413	1026 - DIGITAL DESIGN & MEDIA SERVICE	CONTROL ROOM		X		X	15	AUDI
0000010414	4FREQ/23125 TRANSMITTER TUNER	0000010414	1026 - DIGITAL DESIGN & MEDIA SERVICE	CONTROL ROOM		X		X	15	AUDI
0000010415	4FREQ/23175 TRANSMITTER TUNER	0000010415	1026 - DIGITAL DESIGN & MEDIA SERVICE	CONTROL ROOM		X		X	15	AUDI
0000020549	SOUND LECTERN	0000020549	5000 - PARKWAY			X		X	15	AUDI
0000022974	AVS DUB FADER	0000022974	1026 - DIGITAL DESIGN & MEDIA SERVICE	TVS STUDIO		X		X	15	AUDI
0000023222	HANDHELD RADIO	0000023222	2002 - BLUE RIDGE						15	AUDI
0000023225	HANDHELD RADIO	0000023225	2002 - BLUE RIDGE						15	AUDI
0000023226	HANDHELD RADIO	0000023226	2002 - BLUE RIDGE						15	AUDI
0000023227	HANDHELD RADIO	0000023227	2002 - BLUE RIDGE						15	AUDI
0000023228	HANDHELD RADIO	0000023228	2002 - BLUE RIDGE						15	AUDI
0000023229	HANDHELD RADIO	0000023229	2002 - BLUE RIDGE						15	AUDI
0000023370	LIGHT TALKER	0000023370	3015 - CHANDLER TRIPP			X		X	15	AUDI
0000024258	WAVEFORM BURST PHASE MONITOR	0000024258	1026 - DIGITAL DESIGN & MEDIA SERVICE	CONTROL ROOM		X		X	15	AUDI
0000024277	VIDEO/AUDIO SWITCHING SYSTEM	0000024277	1026 - DIGITAL DESIGN & MEDIA SERVICE			X		X	15	AUDI
0000024278	VIDEO/AUDIO SWITCHING SYSTEM	0000024278	1026 - DIGITAL DESIGN & MEDIA SERVICE			X		X	15	AUDI
0000024293	WAVEFORM BURSTPHASE MONITOR	0000024293	1026 - DIGITAL DESIGN & MEDIA SERVICE	CONTROL		X		X	15	AUDI
0000025952	TIME BASE CONTROLLER	0000025952	1026 - DIGITAL DESIGN & MEDIA SERVICE	CONTROL ROOM		X		X	15	AUDI
0000025953	TIME BASE CONTROLLER	0000025953	1026 - DIGITAL DESIGN & MEDIA SERVICE	CONTROL ROOM		X		X	15	AUDI
0000025954	13 INCH COLOR MONITOR W/AUDIO	0000025954	1026 - DIGITAL DESIGN & MEDIA SERVICE	TVS		X		X	15	AUDI
0000026120	MONITOR	0000026120	1026 - DIGITAL DESIGN & MEDIA SERVICE	TVS		X		X	15	AUDI
0000026171	U-MATIC VIDEO/CAS/REC/PLAYER	0000026171	1026 - DIGITAL DESIGN & MEDIA SERVICE	CONTROL ROOM		X		X	15	AUDI
0000026323	TIME BASE CORRECTOR	0000026323	1026 - DIGITAL DESIGN & MEDIA SERVICE	CONTROL ROOM		X		X	15	AUDI
0000027174	PORTABLE PROJECTOR	0000027174	1004 - TECHNOLOGY SERVICES BRANCH	CISCO LAB		X		X	15	AUDI
0000027492	VHS EDITING RECORDER/PLAYER	0000027492	1026 - DIGITAL DESIGN & MEDIA SERVICE	EDIT SUITE		X		X	15	AUDI

Home Insert Page Layout Formulas Data Review View Developer Add-Ins Acrobat

Clipboard Font Alignment Number Styles Cells

Calibri 11 Bold Italic Underline

General \$ % , .0 .00 .00

Conditional Formatting as Table Cell Styles

	A	B	C	D	E
1	Asset ID	Description	Tag #	Location Site	Location Desc
2	10389	31 IN COLOR MONITOR RECEIVER	10389	4000 - HEAD START	TTC
3	10412	4FREQ/23025 TRANSMITTER TUNER	10412	1026 - DIGITAL DESIGN & MEDIA SERVICE	CONTROL ROOM
4	10413	4FREQ/23075 TRANSMITTER TUNER	10413	1026 - DIGITAL DESIGN & MEDIA SERVICE	CONTROL ROOM
5	10414	4FREQ/23125 TRANSMITTER TUNER	10414	1026 - DIGITAL DESIGN & MEDIA SERVICE	CONTROL ROOM
6	10415	4FREQ/23175 TRANSMITTER TUNER	10415	1026 - DIGITAL DESIGN & MEDIA SERVICE	CONTROL ROOM
7	20549	SOUND LECTERN	20549	5000 - PARKWAY	
8	22974	AVS DUB FADER	22974	1026 - DIGITAL DESIGN & MEDIA SERVICE	TVS STUDIO
9	23222	HANDHELD RADIO	23222	2002 - BLUE RIDGE	
10	23225	HANDHELD RADIO	23225	2002 - BLUE RIDGE	
11	23226	HANDHELD RADIO	23226	2002 - BLUE RIDGE	
12	23227	HANDHELD RADIO	23227	2002 - BLUE RIDGE	
13	23228	HANDHELD RADIO	23228	2002 - BLUE RIDGE	
14	23229	HANDHELD RADIO	23229	2002 - BLUE RIDGE	
15	23370	LIGHT TALKER	23370	3015 - CHANDLER TRIPP	
16	24258	WAVEFORM BURST PHASE MONITOR	24258	1026 - DIGITAL DESIGN & MEDIA SERVICE	CONTROL ROOM
17	24277	VIDEO/AUDIO SWITCHING SYSTEM	24277	1026 - DIGITAL DESIGN & MEDIA SERVICE	
18	24278	VIDEO/AUDIO SWITCHING SYSTEM	24278	1026 - DIGITAL DESIGN & MEDIA SERVICE	
19	24293	WAVEFORM BURSTPHASE MONITOR	24293	1026 - DIGITAL DESIGN & MEDIA SERVICE	CONTROL
20	25952	TIME BASE CONTROLLER	25952	1026 - DIGITAL DESIGN & MEDIA SERVICE	CONTROL ROOM

KYFA1.xls [Read-Only] [Compatibility Mode] - Microsoft Excel

Home Insert Page Layout Formulas Data Review View Developer Add-Ins Acrobat

Normal Page Layout Full Screen Workbook Views

Page Break Preview Custom Views

Ruler Formula Bar Gridlines Headings Message Bar Show/Hide

Zoom 100% Zoom to Selection

New Window Split Arrange All Hide Freeze Panes Unhide Save Workspace Switch Windows

A1 *fx* SANTA CLARA COUNTY SCHOOLS

A B C D E F G H

1	SANTA CLARA COUNTY SCHOOLS							
2	INVENTORY DETAIL BY ASSET NUMBER							
3								
4	Asset Number	Creation Date	Site Number	Floor	Room	Class Code	Asset Description	Qty
5	6049	11/21/1988	101	1	30	650	THIRTY SIX RACK REEDS	1
6	6806	11/21/1988	101	1	55	636	FILE FIREPROOF	1
7	7273	11/21/1988	5201	1	69	318	FLOOR JACK	1 BL
8	7274	11/21/1988	5201	1	69	318	FLOOR JACK	1 BL
9	10017	11/18/1997	3301	1	131	313	JOINTER	1 PC
10	10366	11/21/1988	401	1	73	15	PROJECTOR	1 B&
11	10376	5/16/1994	401	1	73	12	SET OF DUMBBELLS W/RACK	1 RE
12	10389	5/13/1994	12	1	205	15	21" COLOR MONITOR/RECEIVER	1 PA
13	10409	7/25/1994	1401	1	300	413	REFRIGERATOR	1 HC
14	10412	7/25/1994	1701	1	415	166	4FREQ/23025 TRANSMITTER TUNER	1 MI
15	10413	7/25/1994	1701	1	415	166	4FREQ/23075 TRANSMITTER TUNER	1 MI
16	10414	7/25/1994	1701	1	415	166	4FREQ/23125 TRANSMITTER TUNER	1 MI
17	10415	7/25/1994	1701	1	415	166	4FREQ/23175 TRANSMITTER TUNER	1 MI
18	10416	7/25/1994	2401	1	6	413	3-DOOR REFRIGERATOR	1 R

EXCEL

fixedassets.csv - Microsoft Excel

Home Insert Page Layout Formulas Data Review View Developer Add-Ins Acrobat

Normal Page Layout Full Screen Workbook Views

Ruler Formula Bar
 Gridlines Headings
 Message Bar Show/Hide

Zoom 100% Zoom to Selection

New Window Split Arrange All Hide Freeze Panes Unhide Window

A1 Asset #

	A	B	C	D
1	Asset #	Division	Department	Description
2	3014	EQUIPMENT	21	BESLER PHOTO ENLARGERMODEL #8004-02
3	3015	EQUIPMENT	21	BESLER PHOTO ENLARGERMODEL #8004-02
4	3016	EQUIPMENT	21	BESLER PHOTO EQUIPMENTMODEL #8004-02
5	3017	EQUIPMENT	21	BESLER PHOTO ENLARGERMODEL #8004-02
6	10007	COMPUTER	74	EMMEL PC
7	10008	COMPUTER	74	SONY SDM-N10 MONITOR FILM PANEL
8	10012	COMPUTER	75	DELL OPTIPLEX GX-250 PC
9	10015	COMPUTER	60	SONY VAIO PC
10	10017	COMPUTER	60	PIXEL U.S.A PC
11	10019	OTHER EQUIPMENT	71	HP LASERJET SIMIL PRINTER
12	10020	COMPUTER	74	DELL OPTIPLEX GX-110 PC
13	10023	COMPUTER	74	DELL OPTIPLEX GX-110 PC
14	10026	COMPUTER	74	DELL OPTIPLEX GX-110 PC
15	10027	OTHER EQUIPMENT	74	HP LASERJET 8000 DN PRINTER
16	10028	COMPUTER	74	DELL OPTIPLEX GX-110 PC
17	10030	COMPUTER	75	DELL OPTIPLEX GX-250 PC
18	10034	COMPUTER	75	DELL OPTIPLEX GX-110 PC

File Maker Pro

Dist 57 - Fixed Assets Records.xls [Compatibility]

Home Insert Page Layout Formulas Data Review View Developer

Normal Page Layout Full Screen Workbook Views

Ruler Formula Bar
 Gridlines Headings
 Message Bar Show/Hide

Zoom 100% Zoom to Selection

G33

	A	B	C	D	E	F	G	
1	identityno	campusno	roomno	barcoded	itemdescri	itemclass	barcodeno	manufacturer
2	38483	020	RM B222	Y	GM37	6639	2325	CLARKTOR
3	38469	051	RM F109	Y	GM36	6639	2474	TORO
4	38482	051	RM F106	Y	GM34	6649	2459	LAND PRIDE
5	38461	020	RM B169	Y	REF01	6349	1594	HOBERT
6	38471	020	RM B431	Y	SAW2201	6639	2197	DELTA-ROCKW
7	38473	051	RM F106	Y	GM36	6639	2464	HOWARD PRIC
8	29158	051	RM F134	Y	VEH09	6631	8314	DODGE
9	38465	010	RM A299	Y	LIT01	6649	1312	HP
10	38467	010	RM A295	Y	A180	6639	8411	EIK
11	29157	050	RM F118	Y	VEH09	6631	8310	GM
12	38480	020	RM B434	Y	GM132	6639	2225	ARMADILLO
13	35347	010	RM A265	Y	VEH07	6631	1237	NA
14	38476	020	RM B243	Y	BAN134	6639	7013	VITO
15	30755	051	RM F999	Y	VEH13	6631	7375	GMC
16	35469	010	RM A132	Y	BAN412	6649	7133	B & S
17	35470	010	RM A132	Y	BAN412	6649	7132	B & S

ESCAPE



View

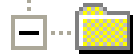


Tree



Grid

Search:



Reports

- Asset Distribution by Category - fas090.jobfas
- Assets by Project - fas110.jobfas
- Assets by Serial Number - fas108.jobfas
- Assets by Tag - fas100.jobfas
- Building (Extended cost) - fas131.jobfas
- Building (Replace cost) - fas130.jobfas
- Building/room (Extended cost) - fas136.jobfas
- Building/room (Replace cost) - fas135.jobfas
- Deleted Assets by Tag - fas105.jobfas
- Depreciated Assets - fas120.jobfas
- Depreciation Report - fas125.jobfas
- Fixed Assets - fas070.jobfas
- GASB34 Depreciation - fas127.jobfas
- Manager Material Repl Reqmnts - fas160.jobfas
- Material Replacement Reqmnts - fas150.jobfas
- Material Replacement Sched - fas140.jobfas
- New and Changed Assets - fas080.jobfas



SITE 1001 OFFICE OF THE SUPERINTENDENT

CATEGORY 37 COMPUTERS

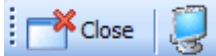
ACQ PERIOD: 00

TYPE	ASSET DESCRIPTION	SERIAL NUMBER	TAG	BLDG	ROOM	PROJ	PO	DATE ACQ	USE CO
270 COMPUTER	DELL CPU	G1LL521	0000040671	X	X		500740	03/18/2003	1240.
	DELL CPU	6YMSK21	0000040789	X	X		500740	04/21/2003	1240.
	DELL CPU	6XMSK21	0000040791	X	X		500740	04/21/2003	1240.
	DELL SERVER	6EFSV21	0000040811	X	X		502012	05/28/2003	5780.
	DELL SERVER	6EFSV21	0000040812	X	X		502012	05/28/2003	5780.
	DELL LAPTOP	1GXP41	0000041149	X	X		504177	04/27/2004	1828.
	DELL LAPTOP	55YXP41	0000041151	X	X		504177	04/27/2004	1828.
	DELL LAPTOP	54YXP41	0000041152	X	X		504177	04/27/2004	1828.
	DELL LAPTOP	65YXP41	0000041153	X	X		504177	04/27/2004	1828.
	DELL LAPTOP	HEYXP41	0000041155	X	X		504177	04/27/2004	1828.
	DELL LAPTOP	29YXP41	0000041160	X	X		504177	04/27/2004	1828.
	DELL LAPTOP	56YXP41	0000041161	X	X		504177	04/27/2004	1828.
	DELL LAPTOP	54YXP41	0000041162	X	X		504177	04/27/2004	1828.
	DELL POWER EDGE	CLMXY41	0000041467	X	X		504464	06/02/2004	3215.
	DELL POWER EDGE	CLMXY41	0000041468	X	X		504464	06/02/2004	3215.
	DELL LAPTOP	FJJMS21	0000042041	SOUTH	X		600172	02/15/2005	1765.
	DEL CPU	7QFFS71	0000042178	SOUTH	X		602326	04/25/2005	1307.
	DELL LAPTOP	6PFSPT1	0000042643	X	X		602109	06/15/2005	1610.
	DELL CPU	1XGMS71	0000042750	SOUTH	X		602344	06/20/2005	1307.
	DELL CPU	JFFSY21	0000043192	SOUTH	X		602817	12/12/2005	1311.
	DELL CPU	2XC1491	0000043330	SOUTH	X		609057	01/12/2006	1272.
	DELL CPU	66N0W21	0000043995	SOUTH	X		621047	10/03/2006	1048.
	DELL CPU	66N0W21	0000043999	SOUTH	X		621047	10/03/2006	1048.
	DELL CPU	66N0W21	0000044001	SOUTH	X		621047	10/03/2006	1048.
	DELL CPU	26N0W21	0000044003	SOUTH	X		621047	10/03/2006	1048.
	DELL CPU	66N0X21	0000044234	SOUTH	X		621201	10/13/2006	1114.
	DELL CPU	66N0X21	0000044236	X	X		621201	10/13/2006	1114.
	DELL CPU	26N0X21	0000044240	X	X		621201	10/13/2006	1114.
	DELL CPU	66N0X21	0000044241	SOUTH	X		621201	10/13/2006	1114.
	LAPTOP	87200402	0000044546	SOUTH	X		622666	02/07/2007	2826.
	DELL CPU	51LXFD1	0000045319	SOUTH	X		630457	09/10/2007	1205.

Fixed Assets Highlights

Requisition Routing Master Files - Show Route

File



Selection

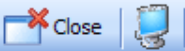
User: HOWARDJ HOWARD, JAN

Group: RTC GROUP RTC GROUP

Display

- [-] Route: GROUP ROUTE - GROUP
 - Global Beginning
 - [+] Node: ORIGINATOR - ORIGINATOR
 - [+] Node: TITLECCASD - TITLECCASD
 - [+] Node: TITLE I JR - TITLE I JR
 - [+] Node: GROUP AUTO - GROUP DEFAULT
- [-] Route: RTC REQ. RT - REQUISITION ROUTE FOR RTC
 - [+] Node: TECH SERVICE - TECH SERVICE
- [-] Route: GLOBAL TEST - GLOBAL
 - Global Ending
 - [+] Node: TITLE III - TITLE III FUNDS
 - [+] Node: ASDACT2 - ASD ACT 2 FDS 92 94
 - [+] Node: GATEWAY FIRE - GATEWAY FIRE
 - [-] Node: FD 88-93 - FUND 88 & 93 TESTING
 - Queue: FD 880 & 930 - FUNDS 880 & 930
 - Rule: ASD FD 88-93 - CHARGECODE
 - [+] Node: TESTACCT. - TEST ACCT
 - [+] Node: TEST RULE 2 - TEST RULE 2
 - [-] Node: SP ED 882 - SP ED 882
 - Queue: SP ED ACCTNT - SPECIAL ED ACCOUNTANT
 - Rule: SP ED 882 - SP ED 882
 - [+] Node: 800 FUNDS - SP ED 882
 - [+] Node: BSB COMM - BSB COMM FOR BUS SERV
 - [+] Node: ADMIN-COMM - ADMIN
 - [+] Node: HR COMM - HR COMM FOR HR
 - [+] Node: ISB COMM - ISB COMM FOR ISB
 - [+] Node: SSB COMM - SSB COMM FOR SSB
 - [+] Node: TECH COMM - ISB COMM FOR ISB
 - [+] Node: SUPT.>\$35K - SUPT
 - [+] Node: DESKTOP NODE - DESKTOP/LAPTOP NODE

File



Selection

User : HOWARDJ HOWARD, JAN Group : RTC GROUP RTC GROUP

Number : 925201 Type : Requisition Year : 11 Display

Number : 925201 Description : BACKUP STORAGE EXPANSION Amount : \$90,000.00

Series	Sequence	Suffix	Queue	Queue Description	Referral	Status
00	01	00	HOWARDJ	**Implied User Queue**	P	W
00	02	00	RTC	REGIONAL TECHNOLOGY CENTER	P	
00	03	00	TECH SERVICE	TECH SERVICE-CTO	P	
00	04	00	TECH SERVICE	TECH SERVICE-CTO	S	
00	05	00	800 FUNDS	800 FUNDS	S	
00	06	00	SUPT.	SUPERINTENDENT	S	
00	07	00	BUYER 1	B1 - ANDY'S QUEUE	S	
00	08	00	PRINT VY	B5 VYS' PRINT QUEUEUEUEUEU	P	

Human Resources Highlights

Human Resource Highlights

Personnel Downloader

~New Tables Available ~
Query Across Human Resources Data
Download Directly to Excel
Quick and Simple!

Human Resource Highlights

New Tables

- Payroll Deduction Screen Data
- Payroll History
- Absence Transactions
- Employee Comments
- PR Screen Data

Definition: ALLEMP

Category	Field
All fields	PD/Balance
Employee Data	PD/Date End
MA Screen Data	PD/Date Start
Demographic Dates	PD/Decline Bal Flg
Client Defined Data	PD/Ded. Schedule
EC Screen Data	PD/Empe Amount
Position Control/PO	PD/Empr Amount
Position Control/EA	PD/Flag
Payroll Data (All)	PD/Limit
Benefits Management	PD/Maximum Amount
New Benefits Mgt	PD/Minimum Amount
Cred/Subject/SK	PD/Plan
New Credentials/CR	PD/RFU - Flag
Degree Data	PD/Rule
EU Screen Data	PD/Subjectivity
ME Screen Data	PD/Type
TS Screen Data	PD/Vol-Ded Abbr
TE Screen Data	PD/Vol-Ded Name
SK Screen Data	PD/Vol-Ded Number
LV Screen Data	
Inservice Data	
Application Data	
PD Screen Data	
Payroll History	
Absence Transactions	
Employee Comments	
W4 Screen Data	
Race/Ethnic Data	
Payroll/DD Data	
PR Screen Data	

Payroll Deduction Screen Data

- Quickly find employees who have a specific deduction
- Create report for benefits negotiation with Name, Zip, Age, Number of Dependents, Medical and Dental...

Definition: ALLEMP

Category	Field
All fields	PH/Bank Tran Code
Employee Data	PH/CAR Gross
MA Screen Data	PH/Date Paid
Demographic Dates	PH/Date Period End
Client Defined Data	PH/EIC
EC Screen Data	PH/Federal Gross
Position Control/PO	PH/FED-TX Gross
Position Control/EA	PH/FIT
Payroll Data (All)	PH/Medicare Gross
Benefits Management	PH/Medicare Paid
New Benefits Mgt	PH/Misc. Deds
Cred/Subject/SK	PH/Net Pay
New Credentials/CR	PH/OASDI Gross
Degree Data	PH/OASDI Paid
EU Screen Data	PH/Pay Location
ME Screen Data	PH/Regular Gross
TS Screen Data	PH/Report QTR
TE Screen Data	PH/Report YR
SK Screen Data	PH/RET-1 Empr
LV Screen Data	PH/RET-1 Paid
Inservice Data	PH/RET-1 TS
Application Data	PH/RET-2 Empr
PD Screen Data	PH/RET-2 Paid
Payroll History	PH/RET-2 TS
Absence Transactions	PH/RET-3 Empr
Employee Comments	PH/RET-3 Paid
W4 Screen Data	PH/RET-3 TS
Race/Ethnic Data	PH/SDI
Payroll/DD Data	PH/SDI Gross
PR Screen Data	PH/SIT
	PH/STA-TX Gross
	PH/Survivor's Ben
	PH/Tax Shelter
	PH/Warrant Number
	PH/W/R Status
	PH/W/R Type

Payroll History

- History now available to query

Definition: ALLEMP

Category	Field
All fields	AB/Accr. Corrected
Employee Data	AB/Accrual Flag
MA Screen Data	AB/Borrow Flag
Demographic Dates	AB/Bucket Flags
Client Defined Data	AB/Cat Entry (POS)
EC Screen Data	AB/Category
Position Control/PO	AB/Date End
Position Control/EA	AB/Date Start
Payroll Data (All)	AB/Dock Units
Benefits Management	AB/Leave Group
New Benefits Mgt	AB/Orphan Flag
Cred/Subject/SK	AB/Orphan Moved
New Credentials/CR	AB/Reason Code
Degree Data	AB/Remark
EU Screen Data	AB/Sequence Number
ME Screen Data	AB/Unit Type
TS Screen Data	AB/Units
TE Screen Data	
SK Screen Data	
LV Screen Data	
Inservice Data	
Application Data	
PD Screen Data	
Payroll History	
Absence Transactions	
Employee Comments	
W4 Screen Data	
Race/Ethnic Data	
Payroll/DD Data	
PR Screen Data	

Absence Transactions

- Absence Transactions for a group of people

Definition: ALLEMP

Category	Field
All fields	CO/Comment
Employee Data	CO/Comment Date
MA Screen Data	CO/Comment Seq#
Demographic Dates	CO/Comment Type
Client Defined Data	
EC Screen Data	
Position Control/PO	
Position Control/EA	
Payroll Data (All)	
Benefits Management	
New Benefits Mgt	
Cred/Subject/SK	
New Credentials/CR	
Degree Data	
EU Screen Data	
ME Screen Data	
TS Screen Data	
TE Screen Data	
SK Screen Data	
LV Screen Data	
Inservice Data	
Application Data	
PD Screen Data	
Payroll History	
Absence Transactions	
Employee Comments	
W4 Screen Data	
Race/Ethnic Data	
Payroll/DD Data	
PR Screen Data	

Employee Comments

- Examples
 - Payroll Comments
 - Leave Comments
 - Probationary Comments

Definition: ALLEMP

Category	Field
All fields	PR/Annual Contract
Employee Data	PR/Contract Ctrl
MA Screen Data	PR/Date End
Demographic Dates	PR/Date Start
Client Defined Data	PR/Flag:ACTIVE
EC Screen Data	PR/Flag:BEN
Position Control/PO	PR/Flag:COPIED
Position Control/EA	PR/Flag:OVERRIDE
Payroll Data (All)	PR/Flag:POS
Benefits Management	PR/Flag:P-U
New Benefits Mgt	PR/Flag:SOURCE
Cred/Subject/SK	PR/Flag:SUI
New Credentials/CR	PR/Pay Schedule
Degree Data	PR/Pay Type
EU Screen Data	PR/Payroll Beg
ME Screen Data	PR/Payroll End
TS Screen Data	PR/Rate
TE Screen Data	PR/Rate Type
SK Screen Data	PR/Ret Base
LV Screen Data	PR/Ret Codes
Inservice Data	PR/Ret-AC
Application Data	PR/Ret-CC
PD Screen Data	PR/Ret-PC
Payroll History	PR/Seq No
Absence Transactions	PR/StatDed Profile
Employee Comments	PR/Units
W4 Screen Data	PR/User Field
Race/Ethnic Data	
Payroll/DD Data	
PR Screen Data	

PR Screen Data

- Paytype
- Retirement Codes
- Payroll Begin/Payroll End

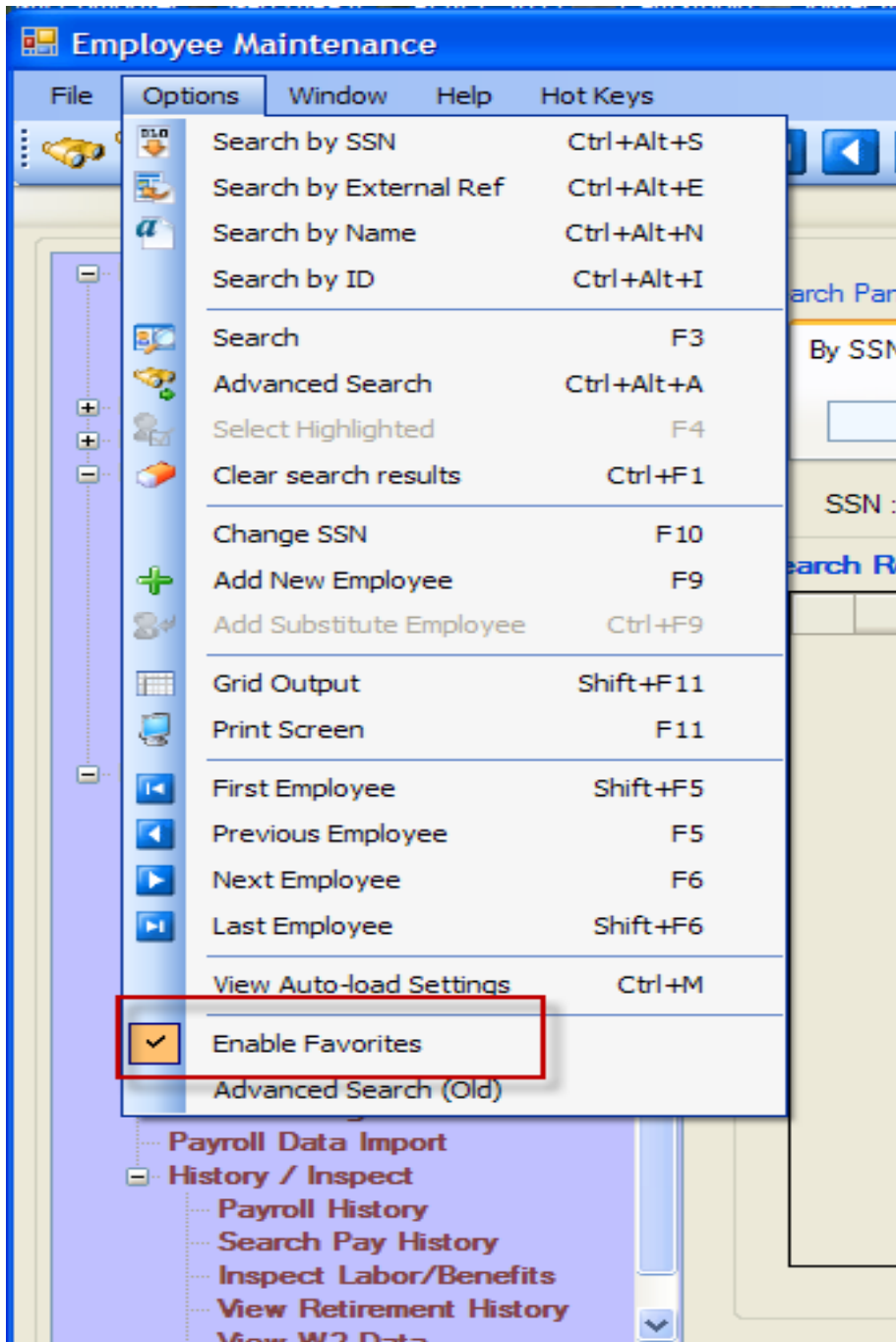
Favorites

Employee Maintenance

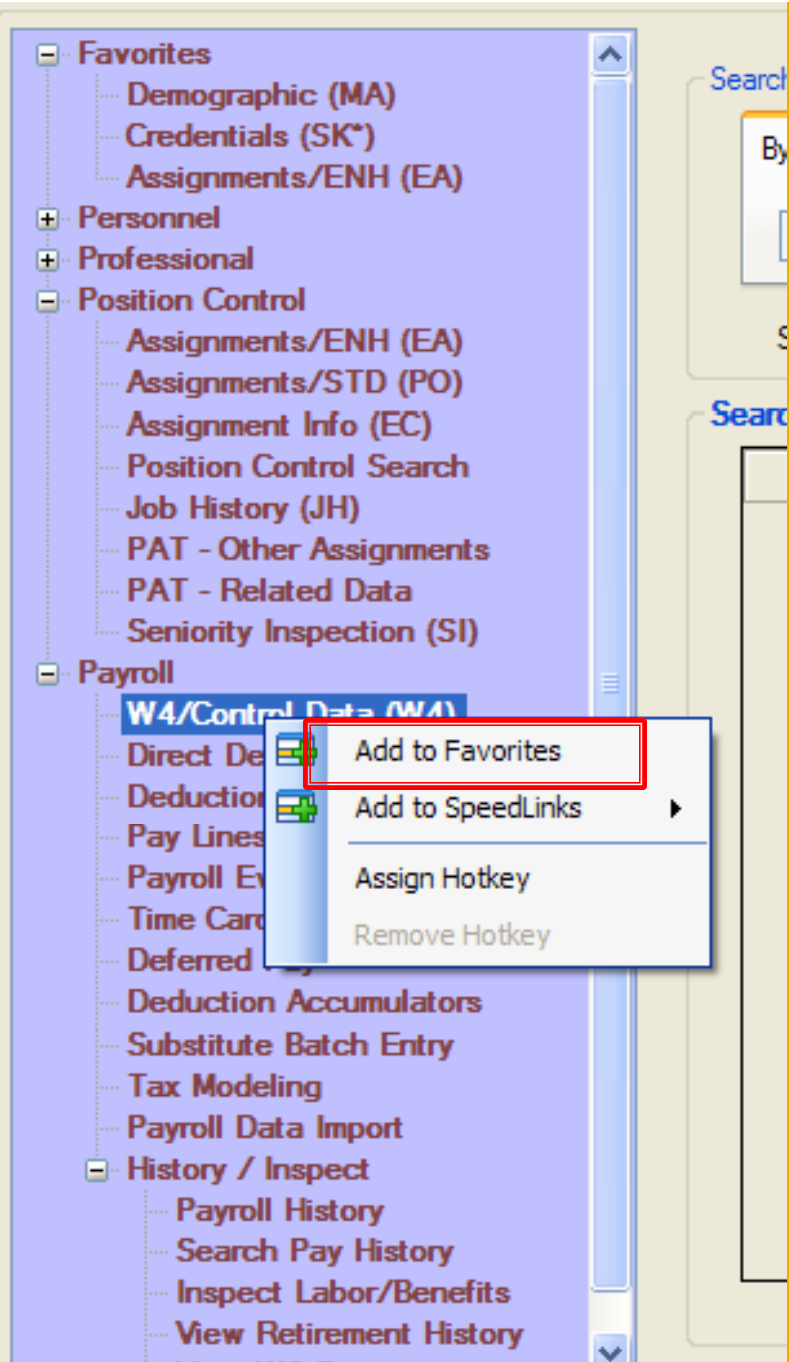
Human Resource Highlights

Turn on Favorites

- Create your own work menu with just what you need



Add to Favorites



Managing Favorites

The screenshot displays a software interface with a 'Favorites' section. A context menu is open over the 'Demographic (MA)' item. The menu items are:

- Move to Top
- Move Up
- Move Down
- Move to Bottom
- Remove from Favorites
- Clear Favorites
- Assign Hotkey
- Remove Hotkey

The background interface shows a tree view with the following items:

- Favorites
 - Demographic (MA)
 - Credent
 - Assignn
- + Personnel
- + Professional
- Position Co
 - Assignn
 - Assignn
 - Assignn
 - Position
 - Job His
 - PAT - C
 - PAT - Related Data
 - Seniority Inspection (SI)

One Stop Maintenance Screen

Absence Tracking

Absence Tracking Screen

- Leave balances and transactions
 - All on one screen!

HR Absence Tracking 90 - S.C.COUNTY OFFICE OF EDUCATION QSS/OASIS

File Options Help

Lookup

SSN Ext Ref Name Include Terminated

DI 90 901443 572-49-8705 EDWARDS, LYNETTE

Hired: 12/05/2005 Longevity Base: 01/01/2006 Terminated:

Leave Group: C2 COMBO OSS/OTBS 12 MONTH
 Membership: 07/01/2007 End:
 Leave Base: Service Years: Y3 {01/01/2006 Long}
 Leave Status: Active employee Start:
 Hours/Day: Return:
 Days/Year: Leave Group Pay Rate:
 Months/Year: Employee Pay Rate: Freeze Pay Rate:

Quick View

Select

All
 Recent Transactions
 From Date
 Previous Days
 Reason Code
 Absence Bucket

Display: Detail Summary

Units Format: Database Balance

Display most recent detail first?

Balance As Of: / / Refresh

210 records listed

Leave	Balance	Over	Acc Hours	Calc	FTE	Prob	Prob End
VACATION	108.85	N	10.67	AP	1.0000	N	
SICK LEAVE	0.00	N	96.00	AP	1.0000	N	
FLOATING HOLIDAY	0.00	N	1.00		1.0000	N	
PERSONAL NECESSITY/MATTERS	36.50	N	56.00	AP	1.0000	N	
CESAR CHAVEZ	0.00	N	1.00		1.0000	N	
EXCESS SICK LEAVE	0.00	N	0.00		1.0000	N	

Seq	Reason	Lv Group	Units	Type	Date	Remark	Audi
0210	SV VA AS SL	C2 O/O 12	4.00	H	03/28/2011		04/13
0209	VA VA	C2 O/O 12	3.00	H	03/08/2011		04/13
0208	CT CT	C2 O/O 12	1.50	H	03/03/2011		04/13
0207	A1 ACC VA	C2 O/O 12	10.67	H	03/01/2011 03/31/2011		04/03
0206	A1 ACC VA	C2 O/O 12	10.67	H	02/01/2011 02/28/2011		03/03
0205	VA ...	C2	H	01/14/2011		02/03

Leave Balances as of Date

HR Absence Tracking 90 - S.C.COUNTY OFFICE OF EDUCATION QSS/OASIS

File Options Help

SSN Ext Ref Name Include Terminated

DI: 90 | 901443 572-49-8705 | EDWARDS, LYNETTE

Hired: 12/05/2005 | Longevity Base: 01/01/2006 | Terminated:

Leave Group: C2 COMBO OSS/OTBS 12 MONTH
 Membership: 07/01/2007 | End: |
 Leave Base: | Service Years: Y3 {01/01/2006 Long}
 Leave Status: Active employee | Start: |
 Hours/Day: | Return: |
 Days/Year: | Leave Group Pay Rate: |
 Months/Year: | Employee Pay Rate: | Freeze Pay Rate:

Quick View
 Select: All Recent Transactions From Date Previous Days Reason Code Absence Bucket
 Display: Detail Summary
 Units Format: Database Balance
 Display most recent detail first?

Balance As Of: 01/03/2011 Refresh

210 records listed

Leave	Balance	Over	Acc Hours	Calc	FTE	Prob	Prob End
VACATION	106.51	N	10.67	AP	1.0000	N	
SICK LEAVE	9.50	N	96.00	AP	1.0000	N	
FLOATING HOLIDAY	0.00	N	1.00		1.0000	N	
PERSONAL NECESSITY/MATTERS	38.00	N	56.00	AP	1.0000	N	
CESAR CHAVEZ	0.00	N	1.00		1.0000	N	
EXCESS SICK LEAVE	0.00	N	0.00		1.0000	N	
DAYS WORKED	0.00	N	0.00		1.0000	N	
MEDICAL 100-DAY COUNT	0.00	N	0.00		1.0000	N	

Seq	Reason	Lv Group	Units	Type	Date	Remark	Audi
0210	SV VA AS SL	C2 O/O 12	4.00	H	03/28/2011		04/13
0209	VA VA	C2 O/O 12	3.00	H	03/08/2011		04/13
0208	CT CT	C2 O/O 12	1.50	H	03/03/2011		04/13
0207	A1 ACC VA	C2 O/O 12	10.67	H	03/01/2011 03/31/2011		04/09
0206	A1 ACC VA	C2 O/O 12	10.67	H	02/01/2011 02/28/2011		03/09
0205	VA VA	C2 O/O 12	4.00	H	01/14/2011		02/09
0204	VA	C2		H	01/04/2011		02/09

Quick View Parameters

Quick View

Select

- All
- Recent Transactions
- From Date
- Previous Days
- Reason Code
- Absence Bucket

Display: Detail Summary

Units Format: Database Balance

Display most recent detail first?

Pay Line Features and Pay History Inspect

QCC Payroll Highlights

Payroll Highlights

Payroll PayLine/PR

Pay Lines 39 - The Train USD QSS/OASIS

File Options Window

Reset Recalculate Show Inactive Delete Save Save and Close Close Switch to: Deductions Comments

PERSNIKITY, REALLIE 1003 xxx-xx-1111 id: 5310563451 AB/MA/PR ChangeMode

PR record successfully saved DA01-02/23/2011-13:31:47

FY: 08 New... Go...

W: 0
E: 0

1 / 2 - CAR | 2 / 3 - UNFM | 3 / 4 - NML | 4 / 5 - OT2 | 5 / 6 - OT | 6 / 7 - OT2 | 7 / 8 - OT | 8 / 9 - NML

Current pay line tabs with the pay type

Placement	FTE	M	Adj	Hr Rt	Base Pay	Ba	BU	Class	Link
	.0000 /			0.00	0.00	0.00	0.00	0.00	0.00

Pos Code Job Code Work Loc

0000 Unspecified

Bonus 1	Bonus 2	Bonus 3	Bonus 4	Bonus 5	Bonus 6	Bonus 7	Bonus 8	Bonus 9	Bonus 10	Total	Pct
										0	0.00
Pay:										0.00	0.00
Ret:										0.00	0.00

D	Rate	Units	RT	S	Ex-Gross	Pay Type	St-Ded	SP	EP	Ret. Base	AC	P	C	WSC
	3,500.00	1.00	L	P	3,500.00	NML	TPUF			3,500.00	08	1	1	
Adjustment >	0.00	0.00			0.00	NML	TPUF			0.00	08	1	1	

Name	Pay Schd	Cy	HR/DAY	S	B	F	Start	End	User	Annual Contract	FTD Paid
	EOM12			1					XXX	50,000.00 / 00	0.00

Ln	Prcnt	Fnd Resc Y	Objt S0	Goal	Func	CstCtr	Ste Mngr	SBT	Ex-Gross	FTD Paid
1	100.00		010-0000-0-1100-00-1110-1000-000000-011-0000						3,500.00	0.00
			L - - - - - - - - - -							
			L - - - - - - - - - -							

Payline – Go...

39 - The Train USD Q55/OASIS

File Options Window

Reset Recalculate Show Inactive Delete Save Save and Close Close Switch to: Deductions Comments

PERSNIKITY, REALLIE 1003 xxx-xx-1111 id: 531563 AB/MA/PR **Can inspect pay lines at a glance** ChangeMode

PR record successfully saved 2/23/2011-13:31:47

FY: 08 New... Go... W:0 R:0

Ln	Prnt	Fnd Resc Y	Objt S0	Goal	Func	CstCtr	Ste	Mngr	SBT	Ex-Gross	FTD Paid
1	100.00	010-0000-0-1100-00-1110-1000-000000-011-0000								3,500.00	0.00
		L	-	-	-	-	-	-			
		L	-	-	-	-	-	-			
		L	-	-	-	-	-	-			
		L	-	-	-	-	-	-			

08/09 NML 000000 3500.00 1.00 L P TPUF EOM12 08-1-1 1 **-* XXX

01/02 CAR 000000 -99000.00 28.00 D U TPUF EOM12 08-1-1 1 **-*

02/03 UNFM 000000 100.00 1.00 L ZP TPUF EOM12 08-9-6 11-12

03/04 NML 1 000200 2000.00 1.00 L P TPUF EOM12 08-1-1 1 **-* XXX

04/05 OT2 000000 20.00 0.00 H U TPUF EOM12 08-4-1 **-*

05/06 OT 000000 20.00 1.00 H P TPUF EOM12 08-4-1 1 **-*

06/07 OT2 000000 20.00 0.00 H U TPUF EOM12 08-4-1 **-*

07/08 OT 000000 20.00 1.00 H P TPUF EOM12 08-4-1 1 **-*

Work Cal BU Class Link

0000 00

Total Pct

0 0.00

Pay: 0.00 0.00

Ret: 0.00 0.00

D Rate Units RT S Ex-Gross Pay Type St-Ded SP EP Ret. Base AC P C WSC

3,500.00 1.00 L P 3,500.00 NML TPUF 3,500.00 08 1 1

Adjustment > 0.00 0.00 0.00 NML TPUF 0.00 08 1 1

Name Pay Schd Cy HR/DAY S B F Start End User Annual Contract FTD Paid

EOM12 1

50,000.00 / 00 0.00

Payline – New/Copy...

39 - The Train USD Q55/OASIS

File Options Window

Reset Recalculate Show Inactive Delete Save Save and Close Close Switch to: Deductions Comments

PERSNIKITY, REALLIE 1003 xxx-xx-1111 id: 5310563451 AB/MA ChangeMode 23/2011-13:31:47

PR record successfully saved

W4 screen defaults - Preset

FY: 08 New... Go...

- Blank Ctrl+B
- Preset Ctrl+P
- Payline
- Payline (Pos=0)

1/2-CAR 2/3-UN OT 6/7-OT2 7/8-OT 8/9-NML

Adj	Hr/Bt	Base Pay	Base Bet	Mo/Yr	Da/Yr	Hr/Daw	Work Cal	Bill	Class	Link
08/09	NML	000000	3500.00	EOM12	08-1-1	1	**--*	XXX		
01/02	CAR	000000	-99000.00	EOM12	08-1-1	1	**--*			
02/03	UNFM	000000	100.00	EOM12	08-9-6	11-12				
03/04	NML	000200	2000.00	EOM12	08-1-1	1	**--*	XXX		
04/05	OT2	000000	20.00	EOM12	08-4-1	1	**--*			
05/06	OT	000000	20.00	EOM12	08-4-1	1	**--*			
06/07	OT2	000000	20.00	EOM12	08-4-1	1	**--*			0.00
07/08	OT	000000	20.00	EOM12	08-4-1	1	**--*			0.00

Pos Code

Bonus 1 Bonus 2 Bonus 3 Bonus 4

Pay: Ret:

D	Rate	Units	RT	S	Ex-Gross	Pay Type	St-Ded	SP	EP	Ret. Base	AC	P	C	WSC
	3,500.00	1.00	L	P	3,500.00	NML	TPUF			3,500.00	08	1	1	
Adjustment >	0.00	0.00			0.00	NML	TPUF			0.00	08	1	1	

Name Pay Schd Cy HR/DAY S B F Start End User Annual Contract FTD Paid

XXXXXXXXXX EOM12 50,000.00 / 00 0.00

Ln	Prnt	Fnd Resc Y	Objt S0	Goal Func	CstCtr	Ste Mngr	SBT	Ex-Gross	FTD Paid
1	100.00		010-0000-0-1100-00-1110-1000-000000-011-0000					3,500.00	0.00
			L - - - - - - - -						
			L - - - - - - - -						
			L - - - - - - - -						
			L - - - - - - - -						
** Totals **								3,500.00	0.00

New Payline Created with Presets from W4 screen (#4...)

Pay Lines 40 - QSS DEMO (40) DISTRICT QSS/OASIS

File Options Window

Reset Recalculate Show Inactive Delete Save Save and Close Close

HARRISON, JAMES T 102903 ***-**-2903 PA-GE ChangeMode

MGR-11/30/2009-10:54:40

FY: 10 W: 0 E: 0

1 / 1 - NML 2 / 2 - OT1 3 / 3 - OT1 4 / 4 - OT1 New

Placement	FTE	M	Adj	Hr Rt	Base Pay	Base Ret	O	Mo/Yr	Da/Yr	Hr/Day	Work Cal	BU	Class	Link
	.0000 /			0.00	0.00	0.00		0.00	0.00	0.00	0000	00		

Pos Code Job Code Work Loc

0000 UNASSIGNED

Bonus 1	Bonus 2	Bonus 3	Bonus 4	Bonus 5	Bonus 6	Bonus 7	Bonus 8	Bonus 9	Bonus 10	Total	Pct
										0	0.00
Pay:										0.00	0.00
Ret:										0.00	0.00

D	Rate	Units	RT	S	Ex-Gross	Pay Type	St-Ded	SP	EP	Ret. Base	AC	P	C	WSC
	50.50	0.00	H	U	0.00	OT1	TOM			50.50	00	0	0	
Adjustment >	0.00	0.00			0.00	OT1	TOM			0.00	00	0	0	

Name	Pay Schd	Cy	HR/DAY	S	B	F	Start	End	User	Annual Contract	FTD Paid
	SUPP12						/ /	/ /		0.00 / 00	0.00

Ln	Units	FU	RESC	Y	GOAL	FUNC	OBJT	SCH	MNGT	BU	SBT	Ex-Gross	FTD Paid
1	0.00	L	01.0000	0.0	9031.7701	2430.892	5530.21					0.00	0.00

Payroll Highlights



- [-] Favorites
 - Demographic (MA)
 - Client Defined (CL)
 - Termination (TE)
 - Employment Verification (VE)
 - Benefits Management (BM)
- [+] Personnel
- [+] Professional
- [+] Position Control
- [+] Payroll
 - W4/Control Data (W4)
 - Direct Deposit
 - Deductions (PD)
 - Pay Lines (PR)
 - Payroll Events (PE)
 - Time Card Entry (TC)
 - Deferred Pay
 - Deduction Accumulators
 - Substitute Batch Entry
 - Tax Modeling
 - Payroll Data Import
- [-] History / Inspect
 - Payroll History
 - Search Pay History**
 - Inspect Labor/Benefits
 - View Retirement History
 - View W2 Data

Search Panel

By SSN | By Ext Ref | By Name | By ID

District : 39 Include Terminated Add to grid

Selected Employee/List

PERSNIKITY, REALLIE

Ext Ref# : 1003 SSN : xxx-xx-1111 SEID: 5310563451

Search Results [Press Ctrl + Enter to select the highlighted employee]

Name	ID	G	Ty	Site	BU	RC	LG	Terminated	Work Phone
Enter the employee name to search Pay History									

Inspect Pay History for employee

Warrant	On-Line Image	Date Paid	Status	Period End	Net Pay	Total Gross	Tax Shelter	NTX Gross	Federal Tax	State Tax	EIC	OASDI	OASDI Gross	MEDI Gross	Mec
99999999		03/31/2010	A	03/31/2010	0.00	100.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
77050227	Yes	09/30/2009	M	09/30/2009	3,666.71	5,420.00	0.00	416.77	617.85	248.15	0.00	333.72	5,382.63	5,382.63	
77003876		08/31/2009	M	08/31/2009	4,893.01	7,507.50	0.00	416.77	1,158.75	447.50	0.00	463.15	7,470.13	7,470.13	11
77001538		07/31/2009	MC	07/31/2009	3,705.46	5,420.00	0.00	416.77	617.85	248.15	0.00	333.72	5,382.63	5,382.63	
00233143		06/30/2009	A	06/30/2009	3,638.46	5,420.00	0.00	416.77	617.83	276.42	0.00	333.72	5,382.63	5,382.63	
00230492		05/29/2009	A	05/31/2009	3,660.06	5,420.00	0.00	379.40	627.18	279.98	0.00	336.04	5,420.00	5,420.00	
00227869		04/30/2009	A	04/30/2009	3,827.74	5,707.99	0.00	377.51	699.65	307.67	0.00	353.90	5,707.99	5,707.99	
88887777		04/02/2009	A	03/31/2009	-4,270.93	-6,736.51	0.00	-235.90	-1,123.08	-350.53	0.00	0.00	0.00	-6,736.51	
99990003		04/01/2009	A	03/31/2009	-4,270.93	-6,736.51	0.00	-235.90	-1,123.08	-350.53	0.00	0.00	0.00	-6,736.51	
00225244		03/31/2009	A	03/31/2009	3,613.77	5,393.00	0.00	377.51	665.30	265.10	0.00	334.37	5,393.00	5,393.00	
00222633		02/27/2009	A	02/28/2009	3,722.13	5,579.66	0.00	377.51	711.96	282.46	0.00	345.94	5,579.66	5,579.66	
00220041		01/30/2009	A	01/31/2009	3,783.09	5,684.66	0.00	377.51	738.21	292.22	0.00	352.45	5,684.66	5,684.66	

Detail shows the warrant number, date paid, etc. Click on each tab to display details from that warrant.

KIRK, JAMES T 102903 ***-**-2903 PA-GE Warrant: 77050227 9/30/2009 InspectMode

Click on "pencil" icon for Instaprt

Employee: KIRK, JAMES T
Warrant: 77050227

Warrant detail

PL	Position	Rate	Units	RTS	Ex-Gross	Type	St-Ded	Pay Sched	SP - EP
01	001860	5,420.00	1.00	L	5,420.00	NML	TPOM	EOM12	** **
Ret Base	AC-P-C	S	B	Start Date	End Date	User	Contract		
5,420.00	08-1-1	1							

Financial Accounts

Prct	FU RESC Y GOAL FUNC OBJT SCH MNGT BU	SBT	Ex-Gross	Adjusted Gross
100.00	01.0097.0.0000.7701.2400.892.5530.20		5,420.00	5,420.00

Voluntary Deductions taken on this warrant

DS	Code	Deduction Name	Employee	Employer	T	F	S	Balance	Limit
12	2005	AMER FID GROUP LIFE TAXED	20.00	0.00				0.00	0.00
10	3004	CSEA DUES/LOCAL	2.00	0.00				0.00	0.00
10	3007	CSEA DUES	36.75	0.00				0.00	0.00
12	4300	KAISER HIGH	37.37	449.37			1	0.00	0.00
12	4500	VSP	0.00	20.00			1	0.00	0.00
12	4600	DELTA DENTAL	0.00	101.06			1	0.00	0.00
12	5002	OPEB ACTIV EMPLOY CLASS	0.00	31.50				0.00	0.00
TOTAL			96.12	601.93					

Statutory benefits

Benefit Summary:

STRS	PERS	OASDI	H/W	SUI	WCOMP	MEDICARE	PERS RLR	OPEB-%
0.00	526.23	333.72	601.93	16.26	111.11	78.05	151.22	38.48

Instaprt copy

District: 40 Warrant Detail QSS/OASIS
 Employee: 102903 HARRISON, JAMES T
 Warrant: 77050227 Date Paid: 09-30-2009 Period End: 09-30-2009

Gross: 5,420.00 Fit: 617.85 Sit: 248.15 Sdi: 0.00 Ded: 96.12 SB: 0.00
 Oasdi: 333.72 Medi: 78.05 Ret: 379.40 Eic: 0.00 Tsa: 0.00 Net: 3,666.71

PL	Posit#	Rate	Units	RTS	Ex-Gross	Type	St-Ded	Pay	Sched	SP	EP	Ret	Base	AC-P-C	S
01	001860	5,420.00	1.00	L	5,420.00	NML	TPOM		EOM12	**	**	5,420.00	08-1-1	1	

Prcent	FU	RESC	Y	GOAL	FUNC	OBJT	SCH	MMGT	BU	SBT	Ex-Gross	Adj	Gross	Acct	Seq
100.00	01.00	97.0	0.0000	.7701	.2400	.892	.5530	.20			5,420.00	5,420.00		01	

DS	Code	Ded Name	Employee	Employer	T	F	S	Bal	Limit
12	2005	AMER FID GROUP LIFE TAXED	20.00	0.00				0.00	0.00
10	3004	CSEA DUES/LOCAL	2.00	0.00				0.00	0.00
10	3007	CSEA DUES	36.75	0.00				0.00	0.00
12	4300	KAISER HIGH	37.37	449.37			1	0.00	0.00
12	4500	VSP	0.00	20.00			1	0.00	0.00
12	4600	DELTA DENTAL	0.00	101.06			1	0.00	0.00
12	5002	OPEB ACTIV EMPLOY CLASS	0.00	31.50				0.00	0.00
TOTAL			96.12	601.93					

BENEFIT SUMMARY

STRS	PERS	OASDI	H/W	SUI	WCOMP
MEDICARE	PERS RLR	OPEB-%	OPEB-¢		
.00	526.23	333.72	601.93	16.26	111.11
78.05	151.22	38.48	.00		

BENEFIT DETAIL

Warrant Distribution

Payroll History 40 - QSS DEMO (40) DISTRICT QSS/OASIS

File Options Window

+ Add + Add From Refresh Save Save and Close Close

KIRK, JAMES T 102903 ***-**-2903 PA-GE Warrant: 77050227 9/30/2019 InspectMode

Payroll History Inspect (PHUPDT) Inspect Detail (PHINSP) **Warrant Distribution** CTD Totals

District/Class	Account	Amount	Description
Expense	40/) 01.0097.0.0000.7701.2400.892.5530.20	\$5,420.00	
GL Distribution	40/00) 01.0097.0.0000.0000.9850.000.0000.00	\$5,420.00	
	40/00) 01.0097.0.0000.0000.9110.000.0000.00	(\$5,420.00)	
	99/03) 79.0508.0.0000.0000.9511.000.0000.00	(\$617.85)	Federal Tax
	99/03) 79.0508.0.0000.0000.9110.000.0000.00	\$617.85	
	99/04) 79.0508.0.0000.0000.9511.000.0000.00	(\$248.15)	State Tax
	99/04) 79.0508.0.0000.0000.9110.000.0000.00	\$248.15	
	99/06) 79.0506.0.0000.0000.9511.000.0000.00	(\$379.40)	Ret System 2 (PERS)
	99/06) 79.0506.0.0000.0000.9110.000.0000.00	\$379.40	
	99/07) 79.0508.0.0000.0000.9511.000.0000.00	(\$333.72)	Social Security
	99/07) 79.0508.0.0000.0000.9110.000.0000.00	\$333.72	
	99/11) 79.0508.0.0000.0000.9511.000.0000.00	(\$78.05)	Medicare
	99/11) 79.0508.0.0000.0000.9110.000.0000.00	\$78.05	
	99/12) 79.0000.0.0000.0000.9511.000.0000.00	(\$3,666.71)	Net Pay (Direct Deposit)
	99/12) 79.0000.0.0000.0000.9110.000.0000.00	\$3,666.71	
	99/21) 79.0505.0.0000.0000.9511.000.0000.00	(\$37.37)	Misc Deducts (Class 21)
	99/21) 79.0505.0.0000.0000.9110.000.0000.00	\$37.37	
	99/26) 79.0504.0.0000.0000.9511.000.0000.00	(\$38.75)	Misc Deducts (Class 26)
	99/26) 79.0504.0.0000.0000.9110.000.0000.00	\$38.75	
	99/27) 79.0502.0.0000.0000.9511.000.0000.00	(\$20.00)	Misc Deducts (Class 27)
	99/27) 79.0502.0.0000.0000.9110.000.0000.00	\$20.00	
Benefit	40/02) 01.0097.0.0000.7701.3202.892.5530.20	\$526.23	
	01.0097.0.0000.0000.9556.000.0000.00	(\$526.23)	
	40/03) 01.0097.0.0000.7701.3312.892.5530.20	\$333.72	
	01.0097.0.0000.0000.9565.000.0000.00	(\$333.72)	
	40/04) 01.0097.0.0000.7701.3402.892.5530.20	\$20.00	
	01.0097.0.0000.0000.9557.000.0000.00	(\$20.00)	
	40/04) 01.0097.0.0000.7701.3402.892.5530.20	\$449.37	
	01.0097.0.0000.0000.9557.000.0000.00	(\$449.37)	
	40/04) 01.0097.0.0000.7701.3752.892.5530.20	\$31.50	
	01.0097.0.0000.0000.9557.000.0000.00	(\$31.50)	
	40/04) 01.0097.0.0000.7701.3402.892.5530.20	\$101.06	
	01.0097.0.0000.0000.9557.000.0000.00	(\$101.06)	
	40/05) 01.0097.0.0000.7701.3502.892.5530.20	\$16.26	
	01.0097.0.0000.0000.9565.000.0000.00	(\$16.26)	
	40/06) 01.0097.0.0000.7701.3602.892.5530.20	\$111.11	
	01.0097.0.0000.0000.9554.000.0000.00	(\$111.11)	

Click on "pencil" for Instaprt



Favorites

- Demographic (MA)
- Client Defined (CL)
- Termination (TE)
- Employment Verification (VE)
- Benefits Management (BM)

Personnel

- Professional
- Position Control
- Payroll

- W4/Control Data (W4)
- Direct Deposit
- Deductions (PD)
- Pay Lines (PR)
- Payroll Events (PE)
- Time Card Entry (TC)
- Deferred Pay
- Deduction Accumulators
- Substitute Batch Entry
- Tax Modeling
- Payroll Data Import
- History / Inspect
 - Payroll History
 - Search Pay History
 - Inspect Labor/Benefits**
 - View Retirement History
 - View W2 Data

Search Panel

By SSN By Ext Ref By Name By ID

District : 39

 Include Terminated Add to grid

Selected Employee/List

PERSNIKITY, REALLIE

Ext Ref# : 1003

SSN : xxx-xx-1111

SEID: 5310563451

Search Results [Press Ctrl + Enter to select the highlighted employee]

Name	ID	G	Ty	Site	BU	RC	LG	Terminated	Work Phone
------	----	---	----	------	----	----	----	------------	------------

Result by Acctclass

Inspect Labor/Benefits 40 - QSS DEMO (40) DISTRICT QSS/OASIS

KIRK, JAMES T 102903 ***-**-2903 PA-GE InspectMode

Search Complete. Records found: Benefits: 3254

Labor and Benefits Selection | Lab Benefits (3254)

Benefits

	Account	Emp Name	SSN/Ext Ref	Warrant	Amount	Gross Type	Pay Line	Account Seq	Pay Name	Date Paid	Vol Ded	Class	Abbr
▶ 0001	01.000.0.0000.820.3702.40.5421.21	EISENHOWER KATHLEEN A	103651	17000481	1.10		02	01	EOM	7/31/2009	0000	13	OPEB-%
0002	01.000.0.0000.820.3802.40.5421.21	EISENHOWER KATHLEEN A	103651	17000481	4.31		02	01	EOM	7/31/2009	0000	12	PERS RLR
0003	01.000.0.0000.820.3322.40.5421.21	EISENHOWER KATHLEEN A	103651	17000481	2.17		02	01	EOM	7/31/2009	0000	09	MEDICARE
0004	01.000.0.0000.820.3602.40.5421.21	EISENHOWER KATHLEEN A	103651	17000481	3.17		02	01	EOM	7/31/2009	0000	06	WCOMP
0005	01.000.0.0000.820.3502.40.5421.21	EISENHOWER KATHLEEN A	103651	17000481	0.46		02	01	EOM	7/31/2009	0000	05	SUI
0006	01.000.0.0000.820.3312.40.5421.21	EISENHOWER KATHLEEN A	103651	17000481	9.28		02	01	EOM	7/31/2009	0000	03	OASDI
0007	01.000.0.0000.820.3202.40.5421.21	EISENHOWER KATHLEEN A	103651	17000481	15.01		02	01	EOM	7/31/2009	0000	02	PERS
0008	01.000.0.1110.100.3702.20.1125.21	KENNEDY JESSICA A	109791	17001606	0.51		01	01	EOM	8/31/2009	0000	13	OPEB-%
0009	01.000.0.1110.100.3322.20.1125.21	KENNEDY JESSICA A	109791	17001606	1.03		01	01	EOM	8/31/2009	0000	09	MEDICARE
0010	01.000.0.1110.100.3602.20.1125.21	KENNEDY JESSICA A	109791	17001606	1.46		01	01	EOM	8/31/2009	0000	06	WCOMP
0011	01.000.0.1110.100.3502.20.1125.21	KENNEDY JESSICA A	109791	17001606	0.21		01	01	EOM	8/31/2009	0000	05	SUI
0012	01.000.0.1110.100.3332.20.1125.21	KENNEDY JESSICA A	109791	17001606	2.67		01	01	EOM	8/31/2009	8400	04	APPLE
0013	01.000.0.1110.100.3702.70.1125.21	GRANT LISA P	105083	17001547	0.57		01	01	EOM	8/31/2009	0000	13	OPEB-%
0014	01.000.0.1110.100.3322.70.1125.21	GRANT LISA P	105083	17001547	1.16		01	01	EOM	8/31/2009	0000	09	MEDICARE
0015	01.000.0.1110.100.3602.70.1125.21	GRANT LISA P	105083	17001547	1.64		01	01	EOM	8/31/2009	0000	06	WCOMP
0016	01.000.0.1110.100.3502.70.1125.21	GRANT LISA P	105083	17001547	0.24		01	01	EOM	8/31/2009	0000	05	SUI
0017	01.000.0.1110.100.3332.70.1125.21	GRANT LISA P	105083	17001547	3.00		01	01	EOM	8/31/2009	8400	04	APPLE
0018	01.000.0.0000.820.3702.20.9997.21	HARRISON SANTIAGO J	106044	77003523	1.25		03	01	EOM	8/31/2009	0000	13	OPEB-%
0019	01.000.0.0000.820.3322.20.9997.21	HARRISON SANTIAGO J	106044	77003523	2.53		03	01	EOM	8/31/2009	0000	09	MEDICARE
0020	01.000.0.0000.820.3602.20.9997.21	HARRISON SANTIAGO J	106044	77003523	3.62		03	01	EOM	8/31/2009	0000	06	WCOMP
0021	01.000.0.0000.820.3502.20.9997.21	HARRISON SANTIAGO J	106044	77003523	0.53		03	01	EOM	8/31/2009	0000	05	SUI
0022	01.000.0.0000.820.3312.20.9997.21	HARRISON SANTIAGO J	106044	77003523	10.82		03	01	EOM	8/31/2009	0000	03	OASDI
0023	01.000.0.0000.820.3702.20.9995.21	ROOSEVELT JORGE	106527	77003562	1.64		02	01	EOM	8/31/2009	0000	13	OPEB-%

Payroll Highlights

Deferred Pay Balance Screen

Deferred Pay 83 - GILROY USD

File Options Window

Add
 Close
 Switch to:
 Comments
 All Posns
 Prime Posn
 Deductions
 Pay Lines
 Ch

Fiscal Year: 2010 Deferred Pay Balance: 0.00



Warrant Number	Date Paid	Posting Ctl	Pay Sched	Pr No	Num Pays	Tot Pays	Amount	Voluntary Deduction	Deduction Name	Type	Audit ID	Audit Date	Audit Time
00000000	07/01/2009			00	00	00	6,754.32	0000		RB	5974	07/14/2009	05/10/2011
83705558	07/31/2009	EOM	E10R07	01	00	12	-3,377.16	7951	DEFP REF	PM	6122	07/29/2009	05/10/2011
83706069	08/31/2009	EOM	E10R07	02	00	12	-3,377.16	7951	DEFP REF	PM	6122	08/27/2009	05/10/2011
83405705	09/30/2009	EOM	E10R07	03	02	10	742.32	7901	DEFP WH	DM	6122	09/28/2009	05/10/2011
83707296	10/30/2009	EOM	E10R07	04	02	10	637.75	7901	DEFP WH	DM	6122	10/28/2009	05/10/2011
83708012	11/30/2009	EOM	E10R07	05	02	10	636.00	7901	DEFP WH	DM	6122	11/23/2009	05/10/2011
83708751	12/18/2009	EOM	E10R07	06	02	10	636.00	7901	DEFP WH	DM	6122	12/16/2009	05/10/2011
83709516	01/29/2010	EOM	E10R07	07	02	10	633.42	7901	DEFP WH	DM	6122	01/27/2010	05/10/2011
83710291	02/26/2010	EOM	E10R07	08	02	10	633.42	7901	DEFP WH	DM	6122	02/24/2010	05/10/2011
83711075	03/30/2010	EOM	E10R07	09	02	10	633.42	7901	DEFP WH	DM	6122	03/26/2010	05/10/2011
83711860	04/30/2010	EOM	E10R07	10	02	10	661.91	7901	DEFP WH	DM	6122	04/28/2010	05/10/2011
83712647	05/28/2010	EOM	E10R07	11	02	10	639.57	7901	DEFP WH	DM	6122	05/26/2010	05/10/2011

- Employee Self Service
- Production Report Distribution
- Online Training

Technology Services Pipeline

Employee Self Service

- Web-based application for employees to view key aspects of their own data:
 - Payroll (warrants and W2's)
 - Attendance tracking data
 - Current status of skills and credentials
 - And more!
- Potential to reduce paper usage
- Reduce workload for payroll
- Potential to reduce personnel workload
- Many more opportunities

ESS – Self Register

Staff Registration Form

Last 4-digits of SSN:

Birth date:

Employee number:

District:

Choose a login name and password:

Login name: (8 - 30 characters) [help](#) →

Password: (5 - 40 characters) [help](#) →


Confirm password:


[Cancel](#)

Notes:

- If you are **not** a district employee you need to register as a [guest](#).
- If you have previously logged-in as a Staff user then simply go to the [ESS login page](#), select "Staff" as the login type, and enter your ESS login name and password.
- District employees able to login to QCC (the HR and Finance system) do not need to register. Go back to the [ESS login page](#), select "QCC" as the login type, and enter your QCC user name and QCC password.

Employee Self Service

Santa Clara County  Office of Education


Employee Self Service 
version: 0.84-3k

home » my info » employee finder » Staff user: admin » District: 90


You (emp#) [[search](#)]

Personnel Info | Pay History | Leave | W-2s | Credentials | Degrees | Name History

ESS – Payroll Information


Santa Clara County Office of Education

Employee Self Service
version: 0.84-3k



home » my info » employee finder »
Staff user: CINDYRELLI admin » District: 90

You (emp#) [\[search \]](#)

Personnel Info
Pay History
Leave
W-2s
Credentials
Degrees
Name History

Starting date paid: ▼

Check/DD#	Type	Date Paid	Net Pay	Image
90742838	Deposit to Checking	04/29/2011	7,000.00	
hide				
Period end:				
Gross Pay:				
Non-taxable wages:				
Tax shelter annuity:				
Federal tax:				
State tax:				
Social Security wages:				
Social Security paid out:				
Medicare wages:				
Medicare paid out:				
STRS:				
PERS:				
Misc deductions:			1,000.00	
90741255	Deposit to Checking	03/30/2011	7,000.00	
90739782	Deposit to Checking	02/28/2011	7,000.00	

Misc Deductions -- Warrant: !
Pay Date: 04/29/2011

Description	Employee Amt	Employer Amt
DEN DELTA DENTAL PLAN		
DIS K/A-CROWN-COE SELF FUNDED		
DIS KEENAN & ASSOCIATES		
DIS STANDARD INSURANCE CO.		
DUE ASSOC OF CA SCHOOL ADMIN		
EXCESS STATE DISABILITY INS	-2	
EYE MEDICAL EYE SVCS OF CALIF		
EYE MEDICAL EYE SVCS OF CALIF		
FSA1 AMERICAN FID MEDICAL EXPE	3	
LIF MUTUAL OF OMAHA		

ESS – Leave Information

Santa Clara County  Office of Education Employee Self Se version

home » my info » employee finder »

You (emp#) [[search](#)]

Leave Group: ")"

Personnel Info Pay History **Leave** W-2s

[calendar view](#) [table view](#)

Absence Tracking
Module Information

Leave Category	Balance (hours)		Notes
	Actual	Avail	
Vacation	91.69	91.69	
Sick Leave	43.00	43.00	
Floating Holiday	2.00	2.00	
Personal Necessity/Matters	25.50	25.50	
Cesar Chavez	0.00	0.00	

Leave Category	Balance (hours)		Notes
	Actual	Avail	
Starting: <input type="text" value="this fiscal year"/> show all details			
Vacation	91.69	91.69	
Sick Leave	43.00	43.00	
Floating Holiday	2.00	2.00	
hide	type	start	end amt
	Accrue Floating Holiday	07-01-2010	06-30-2011 2.00
Personal Necessity/Matters	25.50	25.50	
Cesar Chavez	0.00	0.00	



ESS – Leave Info – Calendar View

[calendar view](#) [table view](#)

February 2011 today << ◀ ▶ >>

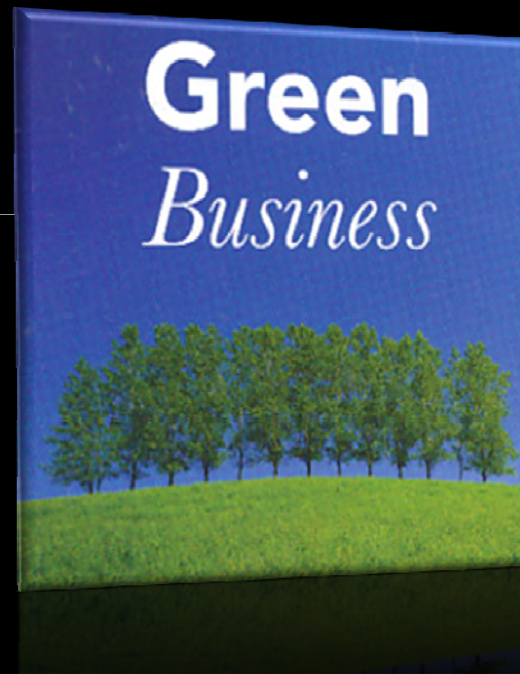
Mon	Tue	Wed	Thu	Fri
31 PERSONAL NECESSITY (2.0)	1	2	3	4
7	8 DOCTOR/DENTAL (2.0)	9	10	11
14	15 PERSONAL NECESSITY (3.0)	16	17	18
21 VACATION (8.0)	22	23	24	25 VACATION (8.0)
28	1	2	3	4
7	8	9	10 JURY DUTY (2.5)	11

ESS – Rollout Plan

- Test within the Technology Service Branch
- Test within District 90, SCCOE
 - Test Active Directory Link
- Partner district(s) to test and deploy, multiple district configuration
- Offer to districts using QCC

PRD

Production Report Distribution



**Report Routing to
Print Manager**

Technology Services Branch Pipeline

Paperless Distribution

- PRD software automatically sends reports from production Payroll and Accounts Payable to QCC Print Manager Lspool
- PRD routes to each districts' generic ID
 - ❖ PAY_{43xx} for Payroll reports
 - ❖ BEN_{43xx} for Non-Paid Benefit Payroll reports
 - ❖ APY_{43xx} for Accounts Payable reports



PRD Routing

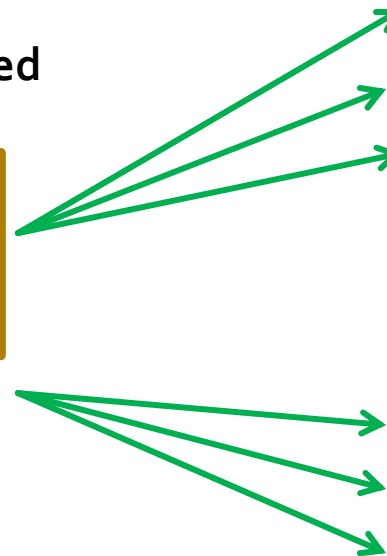
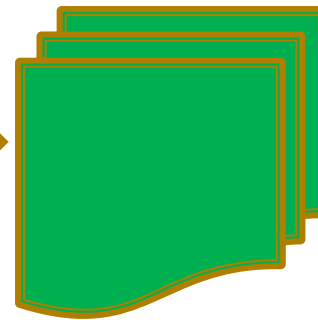


AP & Payroll production

- AP data
- Payroll data
- Non-Paid Benefit Payroll



Reports are created



- APY4307
- APY4308
- APY4312
- APY4313
- APY4326
- APY4328
- APY4330
- APY4336
- APY4339
- APY4351

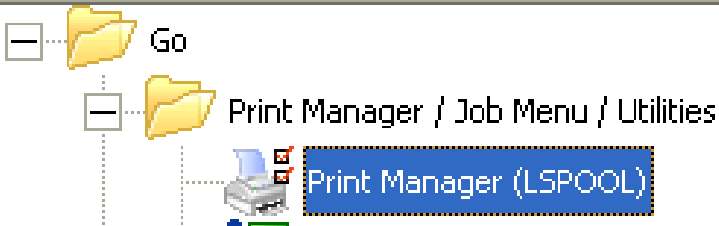
- PAY43##
- PAY4307
- PAY4308
- PAY4309
- PAY4312
- PAY4313
- PAY4317

PRD software routes reports to the district APY, PAY, or BEN user ids in QCC Print Manager

QCC Print Manager

QSS ControlCenter

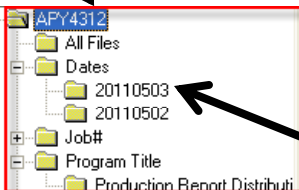
File View District Year Go Messages Window Help



Report ID



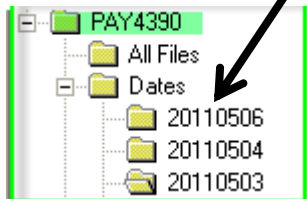
User ID



Ret.	LN	Slct	R	P	File #	Date/Time	Job#	Beg/End (Lines)	Report Title	Program Title	Program	User	Group	Account	PFile
	001	N	Y	N	775778	05/03/2011 3:16 PM	J12493	1/29 (1713)		Production Report Distribution	APY250	APY4312	REPORTS	SCCOE2	Exists
	002	N	Y	N	775759	05/03/2011 3:15 PM	J12493	1/4 (131)		Production Report Distribution	APY280	APY4312	REPORTS	SCCOE2	Exists

Can sort by date

PRD program title



Ret.	LN	Slct	R	P	File #	Date/Time	Job#	Beg/End (Lines)	Report Title	Program Title	Program	User	Group	Account	PFile
	001	N	Y	N	776155	05/03/2011 4:05 PM	J12640	0/0 (0)	PAYROLL PROC	VENDOR DEDUCTION TRANSFER SUMMARY	PAY625	PAY4390	REPORTS	SCCOE2	Exists
	002	N	Y	N	776154	05/03/2011 4:05 PM	J12640	1/1 (47)		PAYROLL LABOR DISTRIBUTION BY EMPLOYEE	PAY271	PAY4390	REPORTS	SCCOE2	Exists
	003	N	Y	N	776153	05/03/2011 4:05 PM	J12640	1/3 (35)		PAYROLL LABOR SUMMARY BY Object	PAY282	PAY4390	REPORTS	SCCOE2	Exists
	004	N	Y	N	776145	05/03/2011 4:05 PM	J12635	1/1 (33)		Production Report Distribution	PAY810	PAY4390	REPORTS	SCCOE2	Exists
	005	N	Y	N	776112	05/03/2011 4:04 PM	J12635	1/3 (68)		Production Report Distribution	PAY270	PAY4390	REPORTS	SCCOE2	Exists
	006	N	Y	N	776099	05/03/2011 4:04 PM	J12635	1/3 (75)		Production Report Distribution	PAY270	PAY4390	REPORTS	SCCOE2	Exists
	007	N	Y	N	776083	05/03/2011 4:04 PM	J12635	1/3 (154)		Production Report Distribution	PAY322	PAY4390	REPORTS	SCCOE2	Exists
	008	N	Y	N	776069	05/03/2011 4:04 PM	J12635	1/3 (102)		Production Report Distribution	PAY320	PAY4390	REPORTS	SCCOE2	Exists
	009	N	Y	N	776053	05/03/2011 4:04 PM	J12635	1/1 (10)		Production Report Distribution	PEL512	PAY4390	REPORTS	SCCOE2	Exists
	010	N	Y	N	776036	05/03/2011 4:04 PM	J12635	1/10 (416)		Production Report Distribution	PAY510	PAY4390	REPORTS	SCCOE2	Exists

Production Report Distribution Rollout Plan

- Testing since December
- District IDs have been built
- Cut-over on July 11th
 - All production reports available electronically!
 - Held in queue for 30 days – no more losing your paper copies!
 - Download to Excel or Word!
 - Can .pdf and file wherever you'd like!
 - Can search and find items in documents instantly...
- One small catch.... We've all got to go together...
- PRD replaces our old printing operations
- *See your new MOU – starting this year, some additional costs for paper versions of these docs if you'd like us to print them for you...*
- The other good news – we're holding the line on not raising rates

Just-In-Time Training

Available in 5 minute segments on specific skills

Online Training

Technology Services Branch Pipeline

Online Training Rollout Plan

- Create library of content
- Determine presentation framework
- Customer feedback sessions

SCCOE's CloudZone

- SCCOE's new private cloud initiative
- What is it?
 - An online environment, tied to your Active Directory network login, where you can:
 - Access your work files and data
 - Access a variety of applications from anywhere (in the pipeline – QCC!!!!!!) in a highly secure environment
 - Potentially greatly reduce IT costs by minimizing what has to be run on individual workstations
- <https://cloudzone.sccoe.org>
- Implications?

Next Steps

- Determine your district's readiness
 - Hardware – computers meeting standards?
 - Training – timeline for appropriate training for each team?
 - Security – carefully reviewing and defining new (or better refined) roles
- Activity:
 - Review the handout, and discuss at your table:
 - What are your top areas of need in terms of getting ready in each of these categories?

Next Steps, cont...

- Partner Communications – IMPORTANT
 - Issues
 - Concerns
 - Challenges
- Contact Technology Services Branch
 - As early in the process as possible to identify
 - Training needs
 - Suggestions for training or other support
 - Assistance with security
 - Implementing a new module? SCHEDULE EARLY!

QCCGap@SCCOE.ORG

- Report any lack of functionality in QCC
- Please provide screen print of QSS and QCC with email

OR

- Submit a service request on AccessPoint

Coming right up...

- Remember, HR and Payroll User Group meetings are next week – lots of chances to ask more questions there too...
- Will also be at the Fiscal Directors meeting later this month...
- Plus, we'll make it a point to be anywhere you want us to be to review this with people, as and whenever we can!

Q&A Time!